

Family and Social Services Administration

**Indiana Division of Aging**

*Quarterly Financial Review*

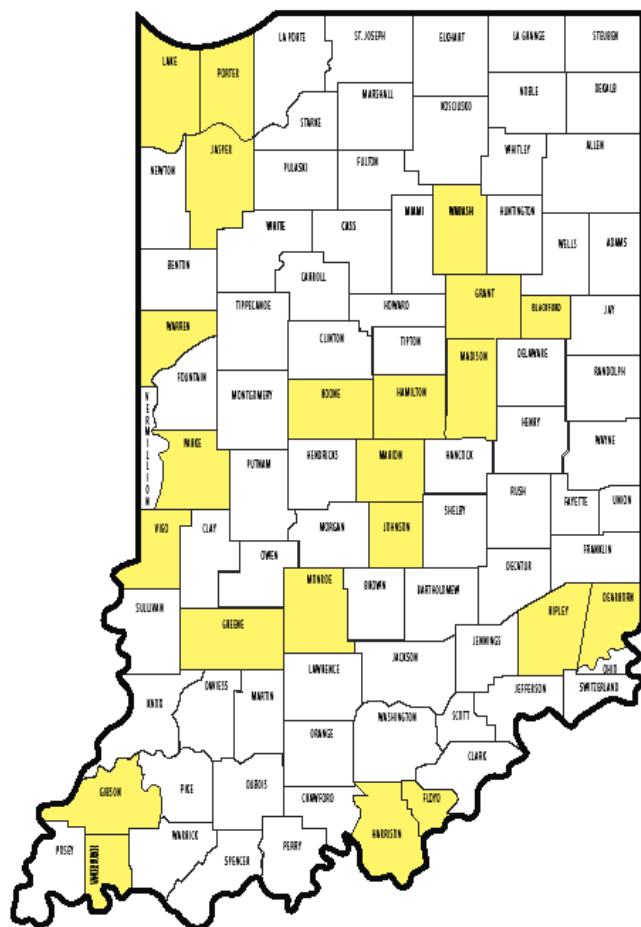
**July 1, 2006 – September 30, 2006**



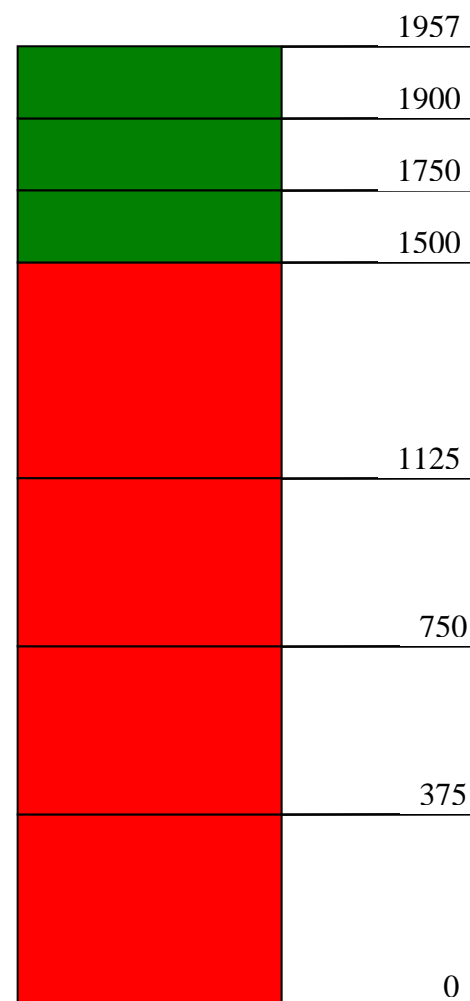
State Fiscal Year 2007

# Nursing Facility Closure and Conversion

## Preliminary Closure and Conversion by County



## SFY07 GOAL: 1500

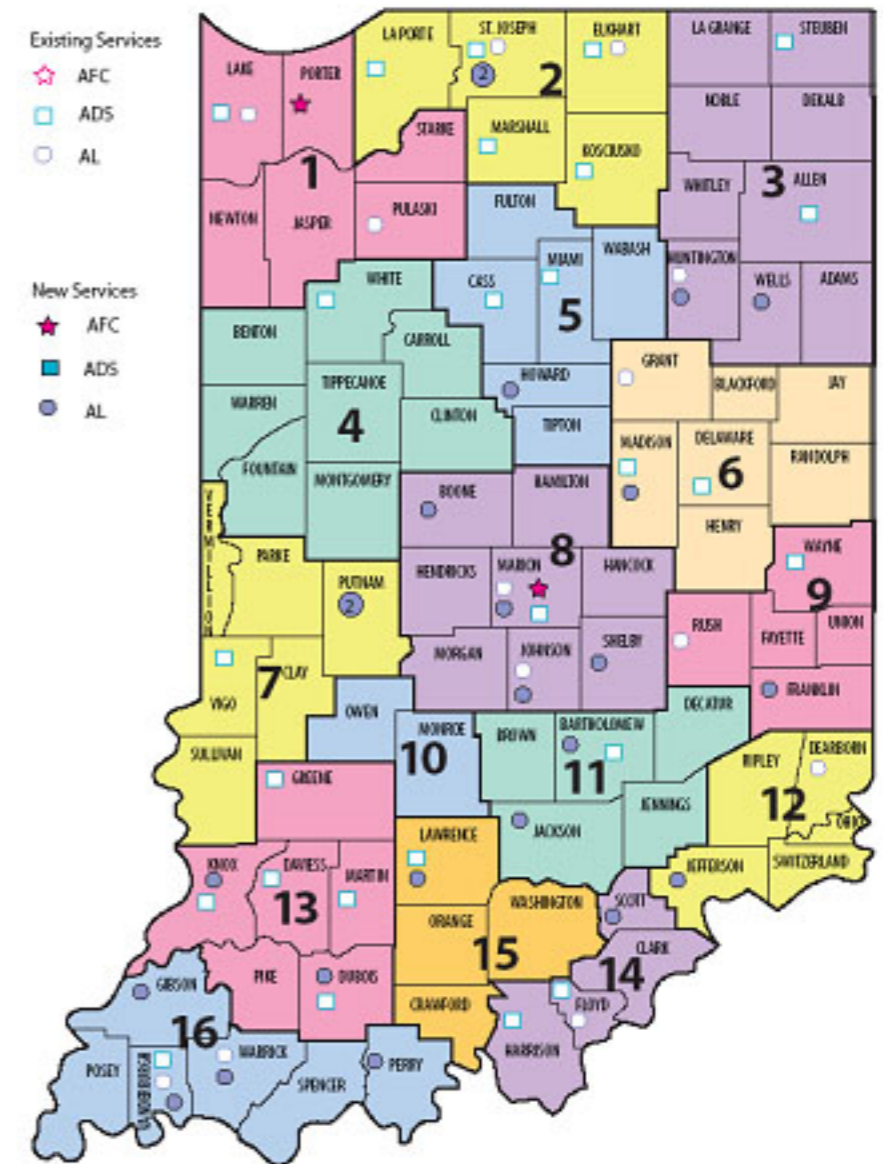
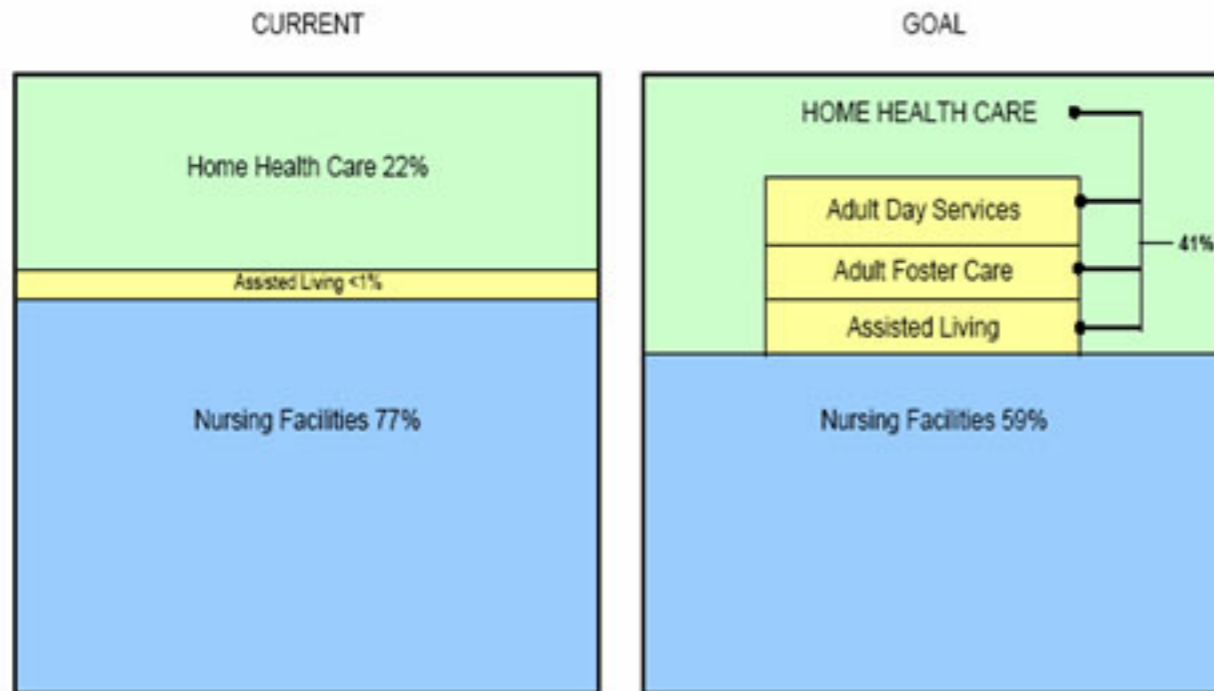




# OPTIONS

Your Long Term Care Solution

Division of Aging Budget Diagram



Updated 10-10-06



## July 1, 2006 - September 30, 2006

Program	Provider Applications Sent Out	Provider Applications Returned	Applications Awaiting EDS Approval	Applications Approved through EDS
<b>Adult Day Services</b>	<b>16</b>	<b>4</b>	<b>1</b>	<b>0</b>
<b>Adult Foster Care</b>	<b>58</b>	<b>13</b>	<b>1</b>	<b>2</b>
<b>Assisted Living</b>	<b>38</b>	<b>15</b>	<b>27</b>	<b>22</b>
<b>1st Qtr SFY 07</b>	<b>112</b>	<b>32</b>	<b>29</b>	<b>24</b>
<b>TOTAL SINCE 1/1/06</b>	<b>212</b>	<b>49</b>	<b>32</b>	<b>25</b>



Indiana Family and Social Services Administration  
Division of Aging  
FIRST QUARTER SY2007  
Financial Indicators

FINANCIAL RESULTS

● The Division of Aging Annual Budget :	\$1,417,695,945
● The Division of Aging Year-to-Date Annualized Linear Target Budget :	\$354,423,986
● The Division of Aging Year-to-Date Annualized Linear Targeted Expenditure %:	25.00%
● The Division of Aging Year-to-Date Actual Target Budget:	\$ 344,779,591
● The Division of Aging Year-to-Date Actual Expenditure:	\$329,667,227
● The Division of Aging Year-to-Date Actual Expenditure %:	23.25%
● The Division of Aging Total Expenditures Under (Over) Budget Year-To-Date: (w/o QAF)	\$15,112,364
● The Division of Aging Total Percentage Under (Over) Budget Year-To-Date:	1.75%

LTC FUNDING BALANCE

● The Division of Aging Annual Budget :	\$1,417,695,945
● The Division of Aging Year-to-Date Actual Expenditure:	\$329,667,227
● The Division of Aging Funded Comprehensive Care Year-to-Date Actual Expended:	\$253,740,310
● The Division of Aging Funded Home & Community Based Services Year-to-Date Actual Expended:	\$74,118,331
● The Division of Aging Community Support Services Year-to-Date Actual Expended:	\$1,808,587
● The Division of Aging Home & Community Based Services Year-to-Date Actual Percentages:	77% COMP
	22% HCBS
	1% SUPP

LEVERAGE ANALYSIS

● Leverage Analysis of HCBS Expended Federal, State and Local Dollars	\$ 15,597,547
● Leverage Analysis of HCBS Expended Utilizing Federal Dollars	\$ 7,766,951
● Leverage Analysis of HCBS Expended Federal Percentage	49.80%
● Leverage Analysis of HCBS Expended Utilizing State Dollars	\$ 7,646,446
● Leverage Analysis of HCBS Expended State Percentage	49.02%
● Leverage Analysis of HCBS Expended Utilizing Local Dollars	\$184,150
● Leverage Analysis of HCBS Expended Local Percentage	1.18%
● Leverage Analysis of Total Federal Funded Participation Actual Percentage	50.39%
● Leverage Analysis of Total Federal Funded Participation Goal Percentage	62.98%
* Leverage Analysis information from INSITE Data at 10/30/06	

STRATEGIC PLAN GOALS FISCAL YEARS 2006 - 2009

● Close 1,500 Medicaid Nursing Facility Beds	ITD : 1957 BEDS
✓ <b>REPORT ON PROGRESS</b>	
● Develop 500 Additional Assisted Living Licensed Beds	ITD: 168 BEDS
✓ <b>REPORT ON PROGRESS</b>	
● Develop 300 Adult Foster Care Living Arrangements	ITD: 6 SITES
✓ <b>REPORT ON PROGRESS</b>	
● Develop 5 Affordable Senior Housing Sites	ITD: 0 SITES
✓ <b>REPORT ON PROGRESS</b>	
● Establish 14 Additional Aged & Disabled Resource Centers (ADRC's)	ITD: 1 CENTER
✓ <b>REPORT ON PROGRESS</b>	
<b>ITD: INITIATIVES TO DATE</b>	



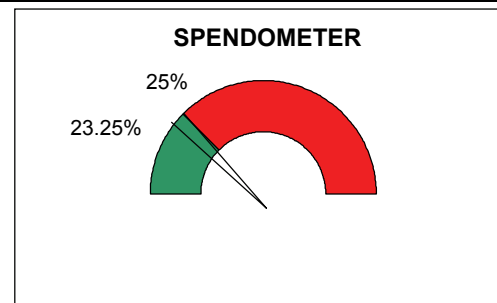
**Indiana Family and Social Services Administration  
Division of Aging  
First Quarter SY 2007**

TARGET  
EXPENDITURE  
PERCENTAGE

**25.00%**

Funding Source	Annual Budget	QTR Actual	YTD Actual	Expended	YTD Target Budget	\$ Variance Under/(Over) Spent	% Expended	Spend Indicator
<b>Older Americans Act</b>								
Title III / VII	22,610,743	7,057,853		7,057,853	5,636,957	(1,420,896)	31.21%	●
Title V	2,513,368	482,112		482,112	627,201	145,089	19.18%	●
<b>Total OAA</b>	<b>25,124,111</b>	<b>7,539,965</b>		<b>7,539,965</b>	<b>6,264,158</b>	<b>(1,275,807)</b>	<b>30.01%</b>	●
<b>Funding Other Than OAA</b>								
Aging Central Admin.	1,500,000	-		-	370,253	370,253	0.00%	●
CHOICE	48,765,897	6,843,296		6,843,296	9,818,839	2,975,543	14.03%	●
Medicaid Waiver Administration	2,680,942	155,521		155,521	651,509	495,988	5.80%	●
Social Services Block Grant (SSBG)	7,549,554	2,620,033		2,620,033	1,887,389	(732,644)	34.70%	●
Adult Protective Services (APS)	2,672,349	621,647		621,647	668,087	46,440	23.26%	●
Residential Care Assistance Program	11,273,601	2,607,344		2,607,344	2,818,400	211,056	23.13%	●
Adult Guardianship	492,547	55,993		55,993	122,290	66,297	11.37%	●
Pre-Admission Screening Resident Reviews	361,072	13,738		13,738	88,837	75,099	3.80%	●
Older Hoosiers	1,706,673	399,396		399,396	426,668	27,272	23.40%	●
NSIP	1,560,000	491,277		491,277	390,000	(101,277)	31.49%	●
Ombudsman	450,000	80,180		80,180	269,382	189,202	17.82%	●
<b>Total Funding Other Than OAA</b>	<b>79,012,635</b>	<b>13,888,425</b>		<b>13,888,425</b>	<b>17,511,654</b>	<b>3,623,229</b>	<b>17.58%</b>	●
<b>Medicaid</b>								
Medicaid, Nursing Facilities (NF)	745,160,385	190,707,498		190,707,498	191,993,262	1,285,764	25.59%	●
QAF-Quality Assessment Fee	205,504,534	52,327,167		52,327,167	51,746,151	(581,016)	25.46%	●
<b>Total NF</b>	<b>950,664,919</b>	<b>243,034,665</b>		<b>243,034,665</b>	<b>243,739,413</b>	<b>704,748</b>	<b>25.56%</b>	●
Hospice	48,320,158	8,754,525		8,754,525	11,658,969	2,904,444	18.12%	●
QAF-Quality Assessment Fee	8,825,460	1,951,120		1,951,120	2,129,458	178,338	22.11%	●
<b>Total Hospice</b>	<b>57,145,618</b>	<b>10,705,645</b>		<b>10,705,645</b>	<b>13,788,427</b>	<b>3,082,782</b>	<b>18.73%</b>	●
Aged & Disabled Waiver and MFC	62,351,147	7,276,658		7,276,658	11,430,772	4,154,114	11.67%	●
Traumatic Brain Injury Waiver	3,853,477	852,734		852,734	937,210	84,476	22.13%	●
Assisted Living Waiver	6,436,195	655,645		655,645	1,132,139	476,494	10.19%	●
<b>Total Waivers</b>	<b>72,640,819</b>	<b>8,785,037</b>		<b>8,785,037</b>	<b>13,500,121</b>	<b>4,715,084</b>	<b>12.09%</b>	●
State Plan Services	233,107,843	45,713,491		45,713,491	50,133,957	4,420,466	19.61%	●
<b>Total Medicaid</b>	<b>1,313,559,199</b>	<b>308,238,838</b>		<b>308,238,838</b>	<b>321,161,918</b>	<b>12,923,080</b>	<b>23.47%</b>	●
<b>GRAND TOTALS</b>	<b>\$ 1,417,695,945</b>	<b>\$ 329,667,228</b>		<b>\$ 329,667,228</b>	<b>\$ 344,937,730</b>	<b>\$ 15,270,502</b>	<b>23.25%</b>	●

LEGEND	
●	Expenditures exceed target budget by 2% or more
●	Expenditures are over expended by 2% or less
●	Expenditures do not exceed target budget
N/A	Not available
*	To be determined



Percentage of budget  
projected to be spent  
at First Quarter is:  
25.00%



Indiana Family and Social Services Administration  
Division of Aging  
First Quarter SY2007

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
ATTENDANT CARE	\$4,150,412.59	40.14%	\$1,665,676.49	\$2,483,880.86	\$855.24	●
CASE MANAGEMENT	\$2,093,605.95	44%	\$900,437.26	\$1,145,995.99	\$47,172.70	●
HOMEMAKER	\$1,531,132.77	43.12%	\$654,860.40	\$863,704.58	\$12,567.79	●
HOME HLTH AIDE	\$802,972.65	2.52%	\$20,274.24	\$782,698.41	\$0.00	●
RESPIRE ATTC	\$602,704.72	47.40%	\$285,692.16	\$317,012.56	\$0.00	●
PRIVATE HIRE - ATTC	\$340,704.66	0%	\$0.00	\$340,704.66	\$0.00	●
PER RSP SYS MNT	\$300,849.64	30.65%	\$91,989.84	\$208,127.42	\$732.38	●
RESPIRE - HM HEALTH AIDE	\$124,563.57	6.49%	\$8,088.53	\$116,475.04	\$0.00	●
HM HLTH SUPPLIES	\$112,407.70	5.98%	\$6,717.75	\$105,689.95	\$0.00	●
LEVEL 2-ADULT DAY SERVICE	\$68,814.12	17.79%	\$12,241.16	\$56,572.96	\$0.00	●
TRANSPORT-ADULT DAY SRVC	\$64,418.21	35.57%	\$22,911.65	\$41,506.56	\$0.00	●
SKILLED NURSING	\$59,171.31	1.61%	\$953.75	\$58,217.56	\$0.00	●
OTH NEEDED SVCS	\$54,038.82	31.15%	\$16,426.61	\$36,298.91	\$1,313.30	●
LEVEL 3-ADULT DAY SERVICE	\$44,741.24	19.09%	\$8,541.80	\$36,199.44	\$0.00	●
RESPIRE SERVICES	\$42,331.94	1.06%	\$446.88	\$41,885.06	\$0.00	●
FEE - PRIVATE HIRE TAXES	\$26,956.12	0%	\$0.00	\$26,956.12	\$0.00	●
HOME DELIVERED MEAL SUBS	\$23,474.00	0.00%	\$0.00	\$0.00	\$23,474.00	●
BEHAVIOR MANAGEMENT	\$22,241.18	0%	\$0.00	\$22,241.18	\$0.00	●
RESPIRE - HOMEMAKER	\$17,177.83	41.47%	\$7,124.21	\$10,053.62	\$0.00	●
PHYSICAL THERAPY	\$14,579.84	0.48%	\$70.13	\$14,509.71	\$0.00	●
LPN	\$11,186.28	2.28%	\$254.76	\$10,931.52	\$0.00	●
SPEECH THERAPY	\$9,680.85	0%	\$0.00	\$9,680.85	\$0.00	●
PRIV DUTY NUR	\$7,098.75	4.11%	\$291.72	\$6,807.03	\$0.00	●
SPECIALIZED MED EQUIP-INS	\$7,077.18	7%	\$495.52	\$6,581.66	\$0.00	●
ENVIRONMENT MOD - INSTALL	\$5,533.00	0.00%	\$0.00	\$5,533.00	\$0.00	●
PAS - PRE-ADMISSION	\$4,888.38	0%	\$0.00	\$0.00	\$4,888.38	●
GUARDIANSHIP	\$4,521.96	0.00%	\$0.00	\$0.00	\$4,521.96	●

Information Correct as of 10/13/06



Indiana Family and Social Services Administration  
Division of Aging  
First Quarter SY2007

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
PER RSP SYS INST	\$4,317.42	23.86%	\$1,030.01	\$3,287.41	\$0.00	●
OCCPTNL THERAPY	\$4,267.28	1.54%	\$65.55	\$4,201.73	\$0.00	●
RN	\$4,238.46	0%	\$0.00	\$4,238.46	\$0.00	●
MEDICATION SETUP	\$3,067.50	13.20%	\$405.00	\$2,662.50	\$0.00	●
LPN	\$1,447.50	8%	\$115.80	\$1,331.70	\$0.00	●
PEST CONTROL	\$1,006.00	0.00%	\$0.00	\$1,006.00	\$0.00	●
HABILITAT DAY IN	\$640.38	0%	\$0.00	\$640.38	\$0.00	●
COMPUTER EQUIP & EXPENSES	\$597.00	0.00%	\$0.00	\$0.00	\$597.00	●
ENVIRON MOD - INSTAL	\$564.00	0%	\$0.00	\$564.00	\$0.00	●
HOME DELIVERED MEAL (C)	\$347.04	0.00%	\$0.00	\$0.00	\$347.04	●
HOME DELIVERED MEAL (D)	\$250.64	0%	\$0.00	\$0.00	\$250.64	●
FMLY & CARE TRN - FAMILY	\$240.00	0.00%	\$0.00	\$240.00	\$0.00	●
BOOKS/RECREATION/EDUCATIO	\$184.80	0%	\$0.00	\$0.00	\$184.80	●
LVL3-ADULT DAY SVC 1/4 HR	\$176.40	8.33%	\$14.70	\$161.70	\$0.00	●
HOME DELIVERED MEAL (A)	\$134.96	0%	\$0.00	\$0.00	\$134.96	●
MEDTIME MINDERS - MONTHLY	\$120.00	0.00%	\$0.00	\$120.00	\$0.00	●
SECOND BUTTON	\$25.00	0%	\$0.00	\$25.00	\$0.00	●
RESPIRE NURSING	\$552,456.53	61.55%	\$340,051.52	\$212,405.01	\$0.00	●
LEVEL 1-ADULT DAY SERVICE	\$175,138.40	53.84%	\$94,298.57	\$80,839.83	\$0.00	●
RESID BASED HAB	\$85,763.81	55.91%	\$47,952.68	\$37,811.13	\$0.00	●
HABILITAT DAY GR	\$16,234.62	56.54%	\$9,178.27	\$7,056.35	\$0.00	●
HOME DELVR MEALS	\$1,725,635.50	81.51%	\$1,357,820.15	\$308,063.57	\$59,751.78	●
CONGREGATE MEALS	\$1,250,893.50	99.97%	\$1,241,828.37	\$332.58	\$8,732.55	●
LEVEL 1 - ASSIST LIVE	\$539,291.34	62.98%	\$339,645.67	\$199,645.67	\$0.00	●
RESPIRE - FAMILY CARE GIV	\$260,126.56	100%	\$260,126.56	\$0.00	\$0.00	●
TRANSPORTATION	\$148,925.28	93.11%	\$138,647.63	\$10,255.06	\$22.59	●
INFORMATION ASST	\$47,261.80	100%	\$37,360.00	\$0.00	\$9,901.80	●

Information Correct as of 10/13/06



Indiana Family and Social Services Administration  
Division of Aging  
First Quarter SY2007

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
ASSISTED TRANSP	\$25,851.14	100.00%	\$25,851.14	\$0.00	\$0.00	●
LEGAL ASSISTANCE	\$25,729.43	100%	\$25,331.43	\$0.00	\$398.00	●
HOME MOD-MAINTENANCE	\$20,138.55	62.98%	\$12,683.26	\$7,455.29	\$0.00	●
OUTREACH	\$16,045.90	100%	\$14,569.60	\$0.00	\$1,476.30	●
VIDEO MONITORING	\$15,349.25	100.00%	\$15,349.25	\$0.00	\$0.00	●
HANDY CHORE	\$15,273.46	100%	\$15,273.46	\$0.00	\$0.00	●
VIDEO INSTALL	\$13,440.00	100.00%	\$13,440.00	\$0.00	\$0.00	●
RES HAB/SUP-DAILY RATE	\$12,556.24	62.98%	\$7,907.92	\$4,648.32	\$0.00	●
SUPPLEMENTAL SERVICES	\$11,039.10	100.00%	\$11,039.10	\$0.00	\$0.00	●
MENTAL HEALTH SERVICES	\$10,970.28	62.98%	\$6,909.09	\$4,061.19	\$0.00	●
FAMILY CARE ASSISTANCE	\$8,972.53	100.00%	\$8,972.53	\$0.00	\$0.00	●
VEHICLE MODIFICATION	\$8,768.00	62.98%	\$5,522.09	\$3,245.91	\$0.00	●
VIDEO MAINTENANCE	\$7,580.00	96.04%	\$7,280.00	\$300.00	\$0.00	●
HOMEMAKER (E)	\$5,373.51	100%	\$2,132.10	\$0.00	\$3,241.41	●
ALZ GRANT MONTHLY FEE	\$5,320.00	100.00%	\$5,320.00	\$0.00	\$0.00	●
LVL1-ADULT DAY SVC 1/4 HR	\$4,848.12	76.29%	\$3,698.79	\$1,149.33	\$0.00	●
MEDTIME MINDERS MONTHLY	\$4,764.20	90.46%	\$4,309.60	\$454.60	\$0.00	●
TRANSP-LV1-24HR SUPERVISE	\$3,165.34	87.39%	\$2,766.14	\$399.20	\$0.00	●
HOMEMAKER (D)	\$2,672.85	100.00%	\$1,137.12	\$0.00	\$1,535.73	●
HABILITAT SUP EMPLOYMENT	\$2,411.71	62.98%	\$1,518.89	\$892.82	\$0.00	●
HOMEMAKER (C)	\$1,925.07	100.00%	\$664.35	\$0.00	\$1,260.72	●
RENT\FOOD UNRELATED LIVE	\$699.00	62.98%	\$440.23	\$258.77	\$0.00	●
MONHTLY PHONE LINE CHARGE	\$523.90	100.00%	\$523.90	\$0.00	\$0.00	●
HOMEMAKER (A)	\$519.12	100%	\$210.12	\$0.00	\$309.00	●
HOME DELIVERED MEALS (B)	\$482.00	100.00%	\$101.22	\$0.00	\$380.78	●
LVL2-ADULT DAY SVC 1/4 HR	\$432.96	94.31%	\$408.32	\$24.64	\$0.00	●
CMAP	\$369.70	62.98%	\$232.84	\$136.86	\$0.00	●

Information Correct as of 10/13/06



Indiana Family and Social Services Administration  
Division of Aging  
First Quarter SY2007

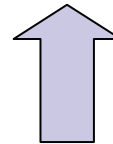
## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
PHYSICIAN	\$369.70	62.98%	\$232.84	\$136.86	\$0.00	●
NUTRL SUPPL-BOOST/ENSURE	\$349.80	62.98%	\$220.30	\$129.50	\$0.00	●
HOMEMAKER (B)	\$342.99	100%	\$244.11	\$0.00	\$98.88	●
MEDTIME MINDERS INSTALL	\$300.00	100.00%	\$300.00	\$0.00	\$0.00	●
ADC TRANSPORTATION	\$176.00	100%	\$176.00	\$0.00	\$0.00	●
HOME DELIVERED MEAL (E)	\$57.84	100.00%	\$57.84	\$0.00	\$0.00	●
DOOR CONTACTS INSTALL	\$39.00	100%	\$39.00	\$0.00	\$0.00	●
SMOKE DETECTOR MONTHLY	\$20.00	100.00%	\$20.00	\$0.00	\$0.00	●
NUTRITION EDUC	\$11.34	100%	\$11.34	\$0.00	\$0.00	●
DOOR CONTACTS MONTHLY	\$10.00	100.00%	\$10.00	\$0.00	\$0.00	●
PHYSICAL FITNESS	\$5.06	100%	\$5.06	\$0.00	\$0.00	●
HEALTH SCREENING	\$3.19	100.00%	\$3.19	\$0.00	\$0.00	●
EDUCATION PROGRAMS	\$1.87	100%	\$1.87	\$0.00	\$0.00	●
HEALTH PROMOTION	\$1.21	100.00%	\$1.21	\$0.00	\$0.00	●
NUTRITION COUNSELING	\$0.55	100%	\$0.55	\$0.00	\$0.00	●

<b>TOTALS</b>	<b>\$15,597,546.89</b>	<b>50.39%</b>	<b>\$7,766,951.14</b>	<b>\$7,646,446.02</b>	<b>\$184,149.73</b>	
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Totals derived from INSITE system - no way  
reflects actual cash expenditures



Upward trend  
of 1.15% from  
4th Quarter of  
SFY 06

### LEGEND



VALUE 0% <=50.99%  
VALUE 51.00% <=62.97%  
VALUE 62.98% <= 100%



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending September 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
CASE MANAGEMENT	\$522,655.39	38.31%	\$195,504.97	\$314,775.57	\$12,374.85	●
ATTENDANT CARE	\$456,828.06	33.49%	\$152,996.80	\$303,831.26	\$0.00	●
HOMEMAKER	\$242,588.79	40.61%	\$97,715.96	\$142,920.20	\$1,952.63	●
HOME HLTH AIDE	\$148,182.86	3.48%	\$5,158.72	\$143,024.14	\$0.00	●
PRIVATE HIRE - ATTC	\$110,652.94	0%	\$0.00	\$110,652.94	\$0.00	●
RESPIRE ATTC	\$59,619.47	48.30%	\$28,794.56	\$30,824.91	\$0.00	●
PER RSP SYS MNT	\$38,319.74	18.93%	\$7,229.81	\$30,969.93	\$120.00	●
HM HLTH SUPPLIES	\$30,654.95	6.36%	\$1,949.46	\$28,705.49	\$0.00	●
RESPIRE - HM HEALTH AIDE	\$26,053.30	2.95%	\$768.32	\$25,284.98	\$0.00	●
OTH NEEDED SVCS	\$11,779.01	34.54%	\$3,872.50	\$7,339.51	\$567.00	●
LEVEL 3-ADULT DAY SERVICE	\$9,168.40	9.45%	\$866.08	\$8,302.32	\$0.00	●
SKILLED NURSING	\$8,787.82	0.61%	\$53.41	\$8,734.41	\$0.00	●
LEVEL 2-ADULT DAY SERVICE	\$8,271.60	2.73%	\$225.76	\$8,045.84	\$0.00	●
FEE - PRIVATE HIRE TAXES	\$8,048.73	0%	\$0.00	\$8,048.73	\$0.00	●
HOME DELIVERED MEAL SUBS	\$7,796.80	0%	\$0.00	\$0.00	\$7,796.80	●
RESPIRE SERVICES	\$7,263.34	0%	\$0.00	\$7,263.34	\$0.00	●
TRANSPORT-ADULT DAY SRVC	\$7,031.38	26.56%	\$1,867.39	\$5,163.99	\$0.00	●
GUARDIANSHIP	\$4,521.96	0%	\$0.00	\$0.00	\$4,521.96	●
RESPIRE - HOMEMAKER	\$4,250.65	48.64%	\$2,067.41	\$2,183.24	\$0.00	●
BEHAVIOR MANAGEMENT	\$3,099.46	0%	\$0.00	\$3,099.46	\$0.00	●
SPEECH THERAPY	\$2,772.45	0%	\$0.00	\$2,772.45	\$0.00	●
RESID BASED HAB	\$2,116.81	24.66%	\$522.11	\$1,594.70	\$0.00	●
PAS - PRE-ADMISSION	\$1,492.47	0%	\$0.00	\$0.00	\$1,492.47	●
ENVIRONMENT MOD - INSTALL	\$1,438.00	0%	\$0.00	\$1,438.00	\$0.00	●
LPN	\$1,378.02	6.72%	\$92.64	\$1,285.38	\$0.00	●
OCCPTNL THERAPY	\$988.76	0%	\$0.00	\$988.76	\$0.00	●
PHYSICAL THERAPY	\$970.80	0%	\$0.00	\$970.80	\$0.00	●
RN	\$793.52	0%	\$0.00	\$793.52	\$0.00	●
PER RSP SYS INST	\$783.24	9.73%	\$76.22	\$707.02	\$0.00	●

Information correct as of 10-13-06



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending September 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
HOMEMAKER (E)	\$556.20	0%	\$0.00	\$0.00	\$556.20	●
SPECIALIZED MED EQUIP-INS	\$543.89	0%	\$0.00	\$543.89	\$0.00	●
HOMEMAKER (D)	\$478.95	0%	\$0.00	\$0.00	\$478.95	●
HOMEMAKER (C)	\$414.06	0%	\$0.00	\$0.00	\$414.06	●
MEDICATION SETUP	\$337.50	0%	\$0.00	\$337.50	\$0.00	●
HOME DELIVERED MEAL (C)	\$322.94	0%	\$0.00	\$0.00	\$322.94	●
HOME DELIVERED MEALS (B)	\$216.90	0%	\$0.00	\$0.00	\$216.90	●
BOOKS/RECREATION/EDUCATIO	\$184.80	0%	\$0.00	\$0.00	\$184.80	●
LPN	\$156.33	0%	\$0.00	\$156.33	\$0.00	●
MEDTIME MINDERS MONTHLY	\$135.00	44.44%	\$60.00	\$75.00	\$0.00	●
HOME DELIVERED MEAL (A)	\$134.96	0%	\$0.00	\$0.00	\$134.96	●
LVL3-ADULT DAY SVC 1/4 HR	\$100.80	0%	\$0.00	\$100.80	\$0.00	●
HOME DELIVERED MEAL (D)	\$96.40	0%	\$0.00	\$0.00	\$96.40	●
PEST CONTROL	\$83.00	0%	\$0.00	\$83.00	\$0.00	●
MEDTIME MINDERS - MONTHLY	\$60.00	0%	\$0.00	\$60.00	\$0.00	●
HOMEMAKER (B)	\$24.72	0%	\$0.00	\$0.00	\$24.72	●
LVL2-ADULT DAY SVC 1/4 HR	\$17.60	0%	\$0.00	\$17.60	\$0.00	●
NUTRITION EDUC	\$0.00	0%	\$0.00	\$0.00	\$0.00	●
Respite Nursing	\$56,203.10	61.03%	\$34,301.09	\$21,902.01	\$0.00	●
LEVEL 1-ADULT DAY SERVICE	\$15,783.45	62.88%	\$9,924.41	\$5,859.04	\$0.00	●
PRIV DUTY NUR	\$139.23	57.14%	\$79.56	\$59.67	\$0.00	●
HOME DELVR MEALS	\$478,493.10	84%	\$384,165.46	\$73,155.41	\$21,172.23	●
CONGREGATE MEALS	\$364,105.08	99.97%	\$361,448.44	\$101.22	\$2,555.42	●
LEVEL 1 - ASSIST LIVE	\$64,847.81	62.98%	\$40,841.16	\$24,006.65	\$0.00	●
RESPIRE - FAMILY CARE GIV	\$59,041.23	100%	\$59,041.23	\$0.00	\$0.00	●
INFORMATION ASST	\$11,398.81	100%	\$9,233.71	\$0.00	\$2,165.10	●
TRANSPORTATION	\$9,526.20	65.44%	\$6,233.17	\$3,291.98	\$1.05	●
Vehicle Modification	\$7,365.00	62.98%	\$4,638.48	\$2,726.52	\$0.00	●
OUTREACH	\$3,208.80	100%	\$3,082.80	\$0.00	\$126.00	●

Information correct as of 10-13-06



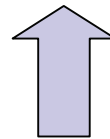
## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
SUPPLEMENTAL SERVICES	\$2,644.14	100%	\$2,644.14	\$0.00	\$0.00	●
HANDY CHORE	\$2,526.32	100%	\$2,526.32	\$0.00	\$0.00	●
LEGAL ASSISTANCE	\$1,855.00	100%	\$1,855.00	\$0.00	\$0.00	●
LVL1-ADULT DAY SVC 1/4 HR	\$939.65	84.48%	\$793.80	\$145.85	\$0.00	●
TRANSP-LV1-24HR SUPERVISE	\$111.44	100%	\$111.44	\$0.00	\$0.00	●
MENTAL HEALTH SERVICES	\$34.76	62.98%	\$21.89	\$12.87	\$0.00	●
PHYSICAL FITNESS	\$2.09	100%	\$2.09	\$0.00	\$0.00	●
HEALTH SCREENING	\$1.32	100%	\$1.32	\$0.00	\$0.00	●
HEALTH PROMOTION	\$0.55	100%	\$0.55	\$0.00	\$0.00	●

TOTALS	\$2,810,399.85	51.61%	\$1,420,768.18	\$1,332,356.23	\$57,275.44	
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Totals derived from INSITE system - no way reflects actual cash expenditures



Upward Trend  
of 2.5% from  
Aug 2006

### LEGEND



VALUE 0% <=50.99%  
 VALUE 51.00% <=62.97%  
 VALUE 62.98% <= 100%



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending August 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
ATTENDANT CARE	\$1,714,788.87	38.88%	\$666,474.74	\$1,047,838.89	\$475.24	●
CASE MANAGEMENT	\$803,117.22	44.98%	\$352,676.13	\$431,348.68	\$19,092.41	●
HOMEMAKER	\$634,095.11	42.54%	\$266,575.37	\$360,129.05	\$7,390.69	●
HOME HLTH AIDE	\$323,986.66	2.34%	\$7,577.36	\$316,409.30	\$0.00	●
RESPIRE ATTC	\$259,140.06	46.74%	\$121,117.43	\$138,022.63	\$0.00	●
PER RSP SYS MNT	\$119,323.32	31.78%	\$37,826.08	\$81,213.86	\$283.38	●
PRIVATE HIRE - ATTC	\$117,541.22	0%	\$0.00	\$117,541.22	\$0.00	●
RESPIRE - HM HEALTH AIDE	\$50,365.73	8.14%	\$4,097.97	\$46,267.76	\$0.00	●
HM HLTH SUPPLIES	\$40,535.89	5.80%	\$2,352.50	\$38,183.39	\$0.00	●
LEVEL 2-ADULT DAY SERVICE	\$31,018.30	19.47%	\$6,039.08	\$24,979.22	\$0.00	●
TRANSPORT-ADULT DAY SRVC	\$27,180.88	32.23%	\$8,760.66	\$18,420.22	\$0.00	●
SKILLED NURSING	\$24,114.82	1.90%	\$457.80	\$23,657.02	\$0.00	●
OTH NEEDED SVCS	\$21,289.57	32.04%	\$6,735.75	\$14,286.82	\$267.00	●
LEVEL 3-ADULT DAY SERVICE	\$17,196.49	24.02%	\$4,130.92	\$13,065.57	\$0.00	●
RESPIRE SERVICES	\$14,625.66	3.06%	\$446.88	\$14,178.78	\$0.00	●
FEE - PRIVATE HIRE TAXES	\$9,680.40	0%	\$0.00	\$9,680.40	\$0.00	●
BEHAVIOR MANAGEMENT	\$9,094.02	0%	\$0.00	\$9,094.02	\$0.00	●
HOME DELIVERED MEAL SUBS	\$8,364.40	0%	\$0.00	\$0.00	\$8,364.40	●
RESPIRE - HOMEMAKER	\$7,693.98	45.85%	\$3,528.00	\$4,165.98	\$0.00	●
PHYSICAL THERAPY	\$6,863.68	1.02%	\$70.13	\$6,793.55	\$0.00	●
LPN	\$5,031.51	1.38%	\$69.48	\$4,962.03	\$0.00	●
SPEECH THERAPY	\$3,772.35	0%	\$0.00	\$3,772.35	\$0.00	●
SPECIALIZED MED EQUIP-INS	\$3,380.16	8.82%	\$298.07	\$3,082.09	\$0.00	●
ENVIRONMENT MOD - INSTALL	\$3,145.00	0%	\$0.00	\$3,145.00	\$0.00	●
PRIV DUTY NUR	\$2,797.86	4.03%	\$112.71	\$2,685.15	\$0.00	●
PAS - PRE-ADMISSION	\$1,730.40	0%	\$0.00	\$0.00	\$1,730.40	●
OCCPTNL THERAPY	\$1,548.19	0%	\$0.00	\$1,548.19	\$0.00	●



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending August 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
MEDICATION SETUP	\$1,470.00	12.24%	\$180.00	\$1,290.00	\$0.00	●
RN	\$1,198.82	0%	\$0.00	\$1,198.82	\$0.00	●
HOMEMAKER (C)	\$846.66	0%	\$0.00	\$0.00	\$846.66	●
PER RSP SYS INST	\$834.54	35.27%	\$294.32	\$540.22	\$0.00	●
COMPUTER EQUIP & EXPENSES	\$597.00	0%	\$0.00	\$0.00	\$597.00	●
LPN	\$509.52	0%	\$0.00	\$509.52	\$0.00	●
HABILITAT DAY IN	\$336.61	0%	\$0.00	\$336.61	\$0.00	●
HOMEMAKER (A)	\$309.00	0%	\$0.00	\$0.00	\$309.00	●
HOME DELIVERED MEALS (B)	\$163.88	0%	\$0.00	\$0.00	\$163.88	●
HOME DELIVERED MEAL (D)	\$154.24	0%	\$0.00	\$0.00	\$154.24	●
PEST CONTROL	\$118.00	0%	\$0.00	\$118.00	\$0.00	●
MEDTIME MINDERS - MONTHLY	\$60.00	0%	\$0.00	\$60.00	\$0.00	●
LVL3-ADULT DAY SVC 1/4 HR	\$28.35	7.41%	\$2.10	\$26.25	\$0.00	●
SECOND BUTTON	\$25.00	0%	\$0.00	\$25.00	\$0.00	●
HOME DELIVERED MEAL (C)	\$24.10	0%	\$0.00	\$0.00	\$24.10	●
RESPIRE NURSING	\$230,518.99	61.36%	\$141,442.30	\$89,076.69	\$0.00	●
LEVEL 1-ADULT DAY SERVICE	\$87,021.04	53.60%	\$46,646.63	\$40,374.41	\$0.00	●
RESID BASED HAB	\$41,123.97	57.04%	\$23,458.08	\$17,665.89	\$0.00	●
HABILITAT DAY GR	\$7,661.73	55.58%	\$4,258.29	\$3,403.44	\$0.00	●
HOME DELVR MEALS	\$641,862.08	80.94%	\$502,580.61	\$118,320.67	\$20,960.80	●
CONGREGATE MEALS	\$436,232.71	99.97%	\$432,724.28	\$125.32	\$3,383.11	●
LEVEL 1 - ASSIST LIVE	\$194,884.68	62.98%	\$122,738.37	\$72,146.31	\$0.00	●
RESPIRE - FAMILY CARE GIV	\$94,908.23	100%	\$94,908.23	\$0.00	\$0.00	●
TRANSPORTATION	\$28,025.56	86.90%	\$24,334.79	\$3,669.99	\$20.78	●
INFORMATION ASST	\$18,181.37	100%	\$15,783.17	\$0.00	\$2,398.20	●
ASSISTED TRANSP	\$11,685.00	100%	\$11,685.00	\$0.00	\$0.00	●
VIDEO INSTALL	\$10,080.00	100%	\$10,080.00	\$0.00	\$0.00	●



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending August 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
HOME MOD-MAINTENANCE	\$9,798.25	62.98%	\$6,170.94	\$3,627.31	\$0.00	●
OUTREACH	\$9,539.80	100%	\$8,727.10	\$0.00	\$812.70	●
VIDEO MONITORING	\$7,684.25	100%	\$7,684.25	\$0.00	\$0.00	●
HANDY CHORE	\$6,850.41	100%	\$6,850.41	\$0.00	\$0.00	●
LEGAL ASSISTANCE	\$6,390.41	100%	\$5,992.41	\$0.00	\$398.00	●
RES HAB/SUP-DAILY RATE	\$6,278.12	62.98%	\$3,953.96	\$2,324.16	\$0.00	●
FAMILY CARE ASSISTANCE	\$4,881.36	100%	\$4,881.36	\$0.00	\$0.00	●
MENTAL HEALTH SERVICES	\$4,192.86	62.98%	\$2,640.66	\$1,552.20	\$0.00	●
SUPPLEMENTAL SERVICES	\$3,894.53	100%	\$3,894.53	\$0.00	\$0.00	●
VIDEO MAINTENANCE	\$3,790.00	96.04%	\$3,640.00	\$150.00	\$0.00	●
HOMEMAKER (E)	\$2,747.01	100%	\$61.80	\$0.00	\$2,685.21	●
ALZ GRANT MONTHLY FEE	\$2,520.00	100%	\$2,520.00	\$0.00	\$0.00	●
MEDTIME MINDERS MONTHLY	\$2,284.60	91.69%	\$2,094.80	\$189.80	\$0.00	●
LVL1-ADULT DAY SVC 1/4 HR	\$2,151.35	74.60%	\$1,604.86	\$546.49	\$0.00	●
VEHICLE MODIFICATION	\$1,403.00	62.98%	\$883.61	\$519.39	\$0.00	●
HOMEMAKER (D)	\$1,118.58	100%	\$61.80	\$0.00	\$1,056.78	●
TRANSP-LV1-24HR SUPERVISE	\$1,007.00	81.53%	\$821.00	\$186.00	\$0.00	●
RENT\FOOD UNRELATED LIVE	\$549.00	62.98%	\$345.76	\$203.24	\$0.00	●
HABILITAT SUP EMPLOYMENT	\$275.10	62.98%	\$173.25	\$101.85	\$0.00	●
MONHTLY PHONE LINE CHARGE	\$261.95	100%	\$261.95	\$0.00	\$0.00	●
LVL2-ADULT DAY SVC 1/4 HR	\$193.60	96.36%	\$186.56	\$7.04	\$0.00	●
NUTRL SUPPL-BOOST/ENSURE	\$190.80	62.98%	\$120.17	\$70.63	\$0.00	●
HOMEMAKER (B)	\$98.88	100%	\$24.72	\$0.00	\$74.16	●
ADC TRANSPORTATION	\$96.00	100%	\$96.00	\$0.00	\$0.00	●
MEDTIME MINDERS INSTALL	\$60.00	100%	\$60.00	\$0.00	\$0.00	●
DOOR CONTACTS INSTALL	\$39.00	100%	\$39.00	\$0.00	\$0.00	●
DOOR CONTACTS MONTHLY	\$10.00	100%	\$10.00	\$0.00	\$0.00	●

Information Correct as of 10/13/06

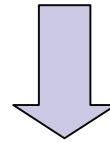


## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
SMOKE DETECTOR MONTHLY	\$10.00	100%	\$10.00	\$0.00	\$0.00	●
NUTRITION EDUC	\$7.02	100%	\$7.02	\$0.00	\$0.00	●
PHYSICAL FITNESS	\$1.87	100%	\$1.87	\$0.00	\$0.00	●
HEALTH SCREENING	\$0.77	100%	\$0.77	\$0.00	\$0.00	●
HEALTH PROMOTION	\$0.44	100%	\$0.44	\$0.00	\$0.00	●
<b>TOTALS</b>	<b>\$6,148,608.79</b>	<b>49.11%</b>	<b>\$2,984,284.23</b>	<b>\$3,092,836.42</b>	<b>\$71,488.14</b>	

Totals derived from INSITE system - no way  
 reflects actual cash expenditures



Downward  
 Trend of 1.95%  
 from July 2006

LEGEND	●	VALUE 0% <=50.99%
	●	VALUE 51.00% <=62.97%
	●	VALUE 62.98% <= 100%



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending July 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
ATTENDANT CARE	\$1,978,795.66	42.77%	\$846,204.93	\$1,132,210.73	\$380.00	●
CASE MANAGEMENT	\$767,804.34	46.83%	\$352,237.90	\$399,861.00	\$15,705.44	●
HOMEMAKER	\$654,448.87	44.62%	\$290,569.06	\$360,655.34	\$3,224.47	●
HOME HLTH AIDE	\$330,803.13	2.28%	\$7,538.16	\$323,264.97	\$0.00	●
RESPIRE ATTC	\$283,945.19	47.82%	\$135,780.16	\$148,165.03	\$0.00	●
PER RSP SYS MNT	\$143,206.62	32.85%	\$46,934.00	\$95,943.62	\$329.00	●
PRIVATE HIRE - ATTC	\$112,510.50	0.00%	\$0.00	\$112,510.50	\$0.00	●
RESPIRE - HM HEALTH AIDE	\$48,144.54	6.69%	\$3,222.24	\$44,922.30	\$0.00	●
HM HLTH SUPPLIES	\$41,216.86	5.86%	\$2,415.79	\$38,801.07	\$0.00	●
TRANSPORT-ADULT DAY SRVC	\$30,205.95	40.67%	\$12,283.63	\$17,922.32	\$0.00	●
LEVEL 2-ADULT DAY SERVICE	\$29,524.22	20.24%	\$5,976.32	\$23,547.90	\$0.00	●
SKILLED NURSING	\$26,268.67	1.68%	\$442.54	\$25,826.13	\$0.00	●
OTH NEEDED SVCS	\$20,970.24	28.39%	\$5,818.36	\$14,672.58	\$479.30	●
RESPIRE SERVICES	\$20,442.94	0%	\$0.00	\$20,442.94	\$0.00	●
LEVEL 3-ADULT DAY SERVICE	\$18,376.35	19.29%	\$3,544.80	\$14,831.55	\$0.00	●
BEHAVIOR MANAGEMENT	\$10,047.70	0%	\$0.00	\$10,047.70	\$0.00	●
FEE - PRIVATE HIRE TAXES	\$9,226.99	0.00%	\$0.00	\$9,226.99	\$0.00	●
HOME DELIVERED MEAL SUBS	\$7,312.80	0%	\$0.00	\$0.00	\$7,312.80	●
PHYSICAL THERAPY	\$6,745.36	0.00%	\$0.00	\$6,745.36	\$0.00	●
RESPIRE - HOMEMAKER	\$5,233.20	29.21%	\$1,528.80	\$3,704.40	\$0.00	●
LPN	\$4,776.75	1.94%	\$92.64	\$4,684.11	\$0.00	●
PRIV DUTY NUR	\$4,161.66	2.39%	\$99.45	\$4,062.21	\$0.00	●
SPECIALIZED MED EQUIP-INS	\$3,153.13	6.26%	\$197.45	\$2,955.68	\$0.00	●
SPEECH THERAPY	\$3,136.05	0%	\$0.00	\$3,136.05	\$0.00	●
PER RSP SYS INST	\$2,699.68	24.43%	\$659.48	\$2,040.20	\$0.00	●
RN	\$2,246.12	0%	\$0.00	\$2,246.12	\$0.00	●
OCCPTNL THERAPY	\$1,730.33	3.79%	\$65.55	\$1,664.78	\$0.00	●



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending July 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
PAS - PRE-ADMISSION	\$1,665.51	0%	\$0.00	\$0.00	\$1,665.51	●
MEDICATION SETUP	\$1,260.00	17.86%	\$225.00	\$1,035.00	\$0.00	●
ENVIRONMENT MOD - INSTALL	\$950.00	0%	\$0.00	\$950.00	\$0.00	●
PEST CONTROL	\$805.00	0.00%	\$0.00	\$805.00	\$0.00	●
LPN	\$781.65	14.81%	\$115.80	\$665.85	\$0.00	●
ENVIRON MOD - INSTAL	\$564.00	0.00%	\$0.00	\$564.00	\$0.00	●
HABILITAT DAY IN	\$303.77	0.00%	\$0.00	\$303.77	\$0.00	●
FMLY & CARE TRN - FAMILY	\$240.00	0.00%	\$0.00	\$240.00	\$0.00	●
LVL3-ADULT DAY SVC 1/4 HR	\$47.25	26.67%	\$12.60	\$34.65	\$0.00	●
RESPIRE NURSING	265734.44	61.83%	164308.13	101426.31	\$0.00	●
LEVEL 1-ADULT DAY SERVICE	72333.91	52.16%	37727.54	34606.37	\$0.00	●
RESID BASED HAB	42523.03	56.38%	23972.51	18550.52	\$0.00	●
HABILITAT DAY GR	8572.89	57.39%	4919.95	3652.94	\$0.00	●
HOME DELVR MEALS	\$605,280.32	80.16%	\$471,074.04	\$116,587.53	\$17,618.75	●
CONGREGATE MEALS	\$450,555.71	99.98%	\$447,655.65	\$106.04	\$2,794.02	●
LEVEL 1 - ASSIST LIVE	\$277,768.01	62.98%	\$174,938.29	\$102,829.72	\$0.00	●
TRANSPORTATION	\$111,373.52	97.04%	\$108,079.67	\$3,293.09	\$0.76	●
RESPIRE - FAMILY CARE GIV	\$106,177.10	100.00%	\$106,177.10	\$0.00	\$0.00	●
INFORMATION ASST	\$17,681.62	100%	\$12,343.12	\$0.00	\$5,338.50	●
LEGAL ASSISTANCE	\$17,484.02	100.00%	\$17,484.02	\$0.00	\$0.00	●
ASSISTED TRANSP	\$14,166.14	100%	\$14,166.14	\$0.00	\$0.00	●
HOME MOD-MAINTENANCE	\$10,340.31	62.98%	\$6,512.33	\$3,827.98	\$0.00	●
VIDEO MONITORING	\$7,665.00	100%	\$7,665.00	\$0.00	\$0.00	●
MENTAL HEALTH SERVICES	\$6,539.59	62.98%	\$4,118.64	\$2,420.95	\$0.00	●
RES HAB/SUP-DAILY RATE	\$6,278.12	62.98%	\$3,953.96	\$2,324.16	\$0.00	●
HANDY CHORE	\$5,896.73	100.00%	\$5,896.73	\$0.00	\$0.00	●
SUPPLEMENTAL SERVICES	\$4,500.43	100%	\$4,500.43	\$0.00	\$0.00	●



Indiana Family and Social Services Administration  
Division of Aging  
Month Ending July 2006

## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
FAMILY CARE ASSISTANCE	\$4,091.17	100.00%	\$4,091.17	\$0.00	\$0.00	●
VIDEO MAINTENANCE	\$3,790.00	96.04%	\$3,640.00	\$150.00	\$0.00	●
VIDEO INSTALL	\$3,360.00	100.00%	\$3,360.00	\$0.00	\$0.00	●
OUTREACH	\$3,297.30	100%	\$2,759.70	\$0.00	\$537.60	●
ALZ GRANT MONTHLY FEE	\$2,800.00	100.00%	\$2,800.00	\$0.00	\$0.00	●
MEDTIME MINDERS MONTHLY	\$2,344.60	91.90%	\$2,154.80	\$189.80	\$0.00	●
HABILITAT SUP EMPLOYMENT	\$2,136.61	62.98%	\$1,345.63	\$790.98	\$0.00	●
HOMEMAKER (E)	\$2,070.30	100%	\$2,070.30	\$0.00	\$0.00	●
TRANSP-LV1-24HR SUPERVISE	\$2,046.90	89.58%	\$1,833.70	\$213.20	\$0.00	●
LVL1-ADULT DAY SVC 1/4 HR	\$1,757.12	73.99%	\$1,300.14	\$456.98	\$0.00	●
HOMEMAKER (D)	\$1,075.32	100.00%	\$1,075.32	\$0.00	\$0.00	●
HOMEMAKER (C)	\$664.35	100%	\$664.35	\$0.00	\$0.00	●
MONHTLY PHONE LINE CHARGE	\$261.95	100.00%	\$261.95	\$0.00	\$0.00	●
MEDTIME MINDERS INSTALL	\$240.00	100%	\$240.00	\$0.00	\$0.00	●
LVL2-ADULT DAY SVC 1/4 HR	\$221.76	100.00%	\$221.76	\$0.00	\$0.00	●
HOMEMAKER (B)	\$219.39	100%	\$219.39	\$0.00	\$0.00	●
HOMEMAKER (A)	\$210.12	100.00%	\$210.12	\$0.00	\$0.00	●
Nutrl Suppl-Boost/Ensure	\$159.00	62.98%	\$100.14	\$58.86	\$0.00	●
RENTFOOD UNRELATED LIVE	\$150.00	62.98%	\$94.47	\$55.53	\$0.00	●
HOME DELIVERED MEALS (B)	\$101.22	100%	\$101.22	\$0.00	\$0.00	●
ADC TRANSPORTATION	\$80.00	100.00%	\$80.00	\$0.00	\$0.00	●
HOME DELIVERED MEAL (E)	\$57.84	100%	\$57.84	\$0.00	\$0.00	●
SMOKE DETECTOR MONTHLY	\$10.00	100.00%	\$10.00	\$0.00	\$0.00	●
NUTRITION EDUC	\$4.32	100%	\$4.32	\$0.00	\$0.00	●
EDUCATION PROGRAMS	\$1.87	100.00%	\$1.87	\$0.00	\$0.00	●
HEALTH SCREENING	\$1.10	100%	\$1.10	\$0.00	\$0.00	●
PHYSICAL FITNESS	\$1.10	100.00%	\$1.10	\$0.00	\$0.00	●



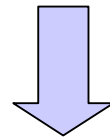
## IN-HOME SERVICES LEVERAGE ANALYSIS

(SPEND INDICATOR SORT)

Service	Total \$ Expended	Federal Match %	Federal	State	Other	Spend Indicator
NUTRITION COUNSELING	\$0.55	100%	\$0.55	\$0.00	\$0.00	●
HEALTH PROMOTION	\$0.22	100.00%	\$0.22	\$0.00	\$0.00	●

TOTALS	\$6,635,776.03	51.06%	\$3,360,159.07	\$3,220,230.81	\$55,386.15	
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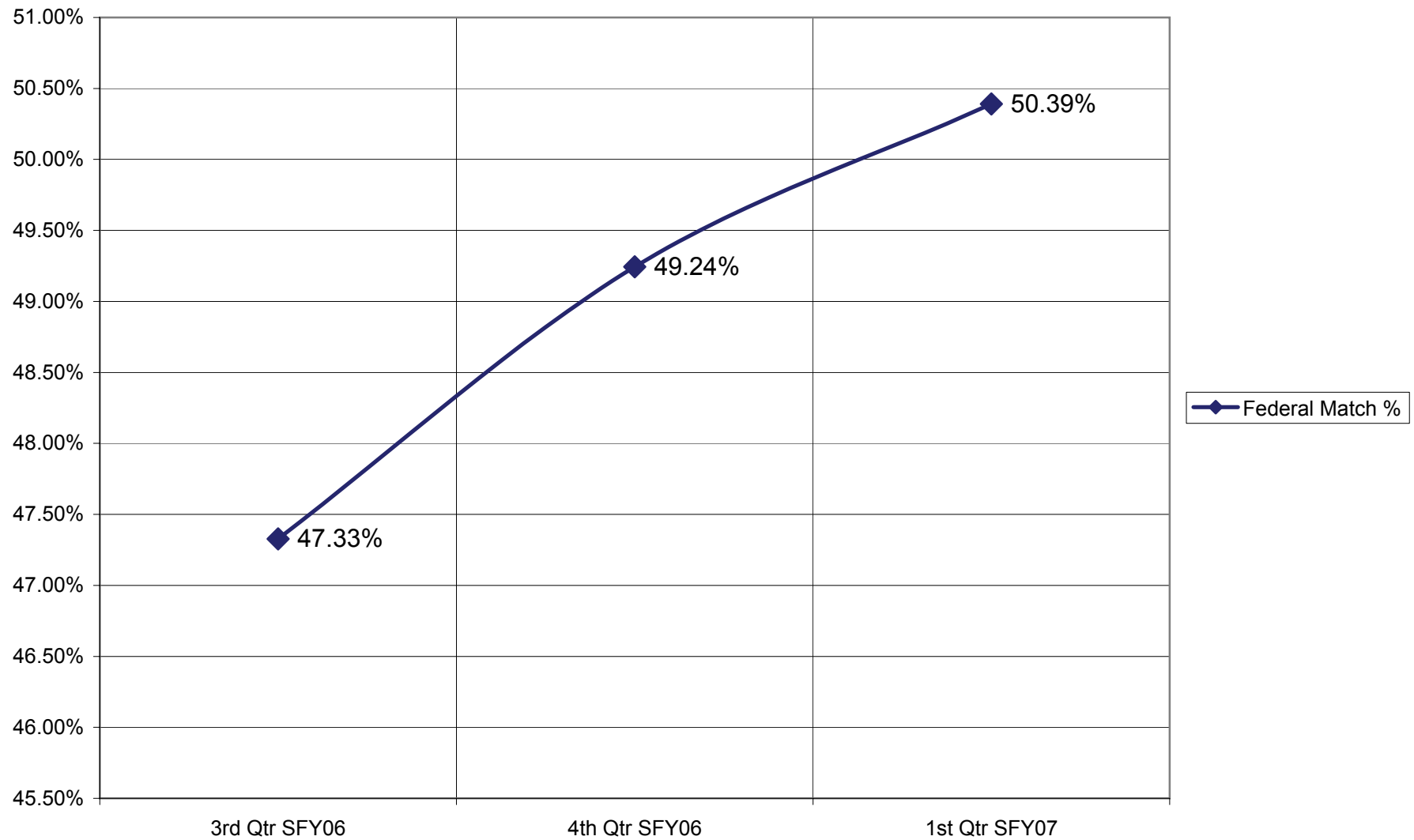
Totals derived from INSITE system - no way  
 reflects actual cash expenditures



Downward  
 Trend of 1.47%  
 from June  
 2006

LEGEND	●	VALUE 0% <=50.99%
	●	VALUE 51.00% <=62.97%
	●	VALUE 62.98% <= 100%

## Federal Match %



## Summary - Division of Aging

MFR - September 2006

		SFY07 Actual			Variance	SFY07	SFY07	Variance
	Actual	Revenue Received	Actual Spent	Budget		ESTIMATE	BUDGET	
<b>Expenditures</b>								
<b>Medicaid</b>								
Direct Services								
Nursing Home Facilities (excl QAF)	\$62,017,822		\$190,707,498	\$191,993,262	\$1,285,764	\$795,305,840	\$745,160,385	(50,145,455)
Hospice Services (excl QAF)	3,478,756		8,754,525	11,658,969	2,904,444	39,963,880	48,320,158	8,356,278
Quality Assessment Fee (QAF)	18,483,346		54,278,287	53,875,610	(402,677)	217,030,153	214,329,994	(2,700,159)
Waivers								
Aged and Disabled Waiver and MFC	2,234,148		7,276,658	11,430,772	4,154,114	36,915,690	62,351,147	25,435,457
TBI	258,165		852,734	937,210	84,477	3,533,337	3,853,477	320,140
Assisted Living	192,554		655,645	1,132,139	476,494	3,616,295	6,436,195	2,819,900
State Plan Services								
State Plan Services	14,371,487		45,713,491	50,133,957	4,420,466	210,208,172	233,107,843	22,899,671
Subtotal	101,036,277		308,238,838	321,161,919	12,923,081	1,306,573,368	1,313,559,199	6,985,831
<b>Non-Medicaid</b>								
CHOICE	2,439,097		6,843,296	9,818,839	2,975,543	48,765,897	48,765,897	0
AGING Central Admin	-		-	370,253	370,253	1,500,000	1,500,000	0
HHS Title III	2,512,274		7,057,853	5,636,957	(1,420,896)	22,610,743	22,610,743	0
RCAP	816,706		2,607,344	2,818,400	211,056	11,273,601	11,273,601	0
SSBG	1,456,148		2,620,033	1,887,389	(732,644)	7,549,554	7,549,554	0
OBRA/PASSAR	3,921		13,738	88,837	75,099	361,072	361,072	0
Title V	152,824		482,112	627,201	145,089	2,513,368	2,513,368	0
APS	229,613		621,647	668,087	46,440	2,672,349	2,672,349	0
Older Hoosiers	195,602		399,396	426,668	27,272	1,706,673	1,706,673	0
NSIP	292,581		491,277	390,000	(101,277)	1,560,000	1,560,000	0
Medicaid Waiver	38,119		155,521	651,509	495,987	2,680,942	2,680,942	0
Assisted Living Ombudsman	29,833		80,180	111,242	31,062	450,000	450,000	0
AGS	27,812		55,993	122,290	66,297	492,547	492,547	0
Subtotal	8,194,531		21,428,389	23,617,672	2,189,282	104,136,746	104,136,746	0
Total Expense	109,230,807		329,667,227	344,779,591	\$15,112,364	1,410,710,114	1,417,695,945	6,985,831
<b>Cash Balances</b>								
<b>Medicaid</b>								
State	\$37,454,148	\$114,264,137	\$114,264,137	\$119,054,723	\$0			
Federal	63,582,129	193,974,701	193,974,701	202,107,196	0			
<b>Non-Medicaid</b>								
State	132,584	26,611,363	10,962,599	-	15,648,764			
Federal	3,354,620	8,662,135	10,465,790	-	(1,803,655)			
Total Revenue	\$104,523,481	\$343,512,336	\$329,667,227		\$13,845,109			

## Summary - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 Actual		Variance	SFY 2007	SFY 2007	Variance
		Actual Spent	Budget		FORECAST	BUDGET	
<b><u>Expenditures</u></b>							
<b><u>Medicaid</u></b>							
<b>Direct Services</b>							
Nursing Home Facilities (excl QAF)	62,017,822	190,707,498	191,993,262	1,285,764	795,305,840	745,160,385	(50,145,455)
Hospice Services (excl QAF)	3,478,756	8,754,525	11,658,969	2,904,444	39,963,880	48,320,158	8,356,278
Quality Assessment Fee (QAF)	18,483,346	54,278,287	53,875,610	(402,677)	217,030,153	214,329,994	(2,700,159)
<b>Waivers</b>							
Aged and Disabled Waiver (Including MFC)	2,234,148	7,276,658	11,430,772	4,154,114	36,915,690	62,351,147	25,435,457
TBI	258,165	852,734	937,210	84,477	3,533,337	3,853,477	320,140
Assisted Living	192,554	655,645	1,132,139	476,494	3,616,295	6,436,195	2,819,900
<b>State Plan Services</b>							
State Plan Services	14,371,487	45,713,491	50,133,957	4,420,466	210,208,172	233,107,843	22,899,671
<i>Subtotal</i>	<b>101,036,277</b>	<b>308,238,838</b>	<b>321,161,919</b>	<b>12,923,081</b>	<b>1,306,573,368</b>	<b>1,313,559,199</b>	<b>6,985,831</b>
<b>Total Expense</b>	<b>101,036,277</b>	<b>308,238,838</b>	<b>321,161,919</b>	<b>12,923,081</b>	<b>1,306,573,368</b>	<b>1,313,559,199</b>	<b>6,985,831</b>
<b><u>Per Recipient</u></b>							
<b>Estimated Enrollment Count (excluding Partial)</b>	62,273	61,937	57,351	(4,586)	62,751	57,546	(5,205)
<b>Cost per Recipient per Month (excluding Mental Health)</b>	\$1,622	\$1,659	\$1,867	\$208	\$1,735	\$1,902	\$167

## Division of Aging Summary

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b>Expenditures</b>							
<b>Division Program Services</b>							
Nursing Home Facilities (excl QAF)	62,017,822	190,707,498	191,993,262	\$1,285,764	795,305,840	745,160,385	(\$50,145,455)
Hospice Services (excl QAF)	3,478,756	8,754,525	11,658,969	\$2,904,444	39,963,880	48,320,158	\$8,356,278
Quality Assessment Fee (QAF)	18,483,346	54,278,287	53,875,610	(\$402,677)	217,030,153	214,329,994	(\$2,700,159)
<b>Waivers</b>							
Aged and Disabled Waiver and MFC	2,234,148	7,276,658	11,430,772	\$4,154,114	36,915,690	62,351,147	\$25,435,457
TBI	258,165	852,734	937,210	\$84,477	3,533,337	3,853,477	\$320,140
Assisted Living	192,554	655,645	1,132,139	\$476,494	3,616,295	6,436,195	\$2,819,900
<b>State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$2,972,785	\$8,524,196	\$8,779,008	\$254,812	\$35,910,778	\$38,455,857	\$2,545,079
Outpatient Hospital	842,316	2,328,771	2,205,387	(123,384)	9,917,939	9,629,165	(288,775)
Rehabilitation Facility	25,176	453,024	428,514	(24,510)	1,774,921	1,819,475	44,555
<i>Non-Hospital Services</i>							
Physician Services	707,501	2,314,256	2,250,385	(63,871)	10,317,211	10,426,321	109,110
Lab and Radiological Services	142,143	452,647	487,395	34,748	1,989,741	2,158,793	169,051
Other Practitioner Services	80,227	319,609	348,580	28,971	1,284,398	1,482,595	198,196
Clinic Services	479,770	1,588,543	1,817,909	229,366	7,241,308	8,311,384	1,070,077
DME/Prosthetics	337,338	1,275,285	1,739,815	464,529	6,802,451	8,549,995	1,747,544
Medical Supplies	631,658	2,428,760	2,674,883	246,124	11,721,161	12,991,521	1,270,360
Transportation	880,843	2,976,697	3,307,342	330,646	12,785,069	14,182,700	1,397,631
Other Non-Hospital	457,972	1,392,789	1,415,684	22,895	5,716,350	6,136,515	420,165
<i>Pharmacy</i>							
Prescribed Drugs	2,307,916	7,446,858	8,875,653	1,428,795	34,154,107	39,128,004	4,973,896
OTC Drugs	392,997	1,207,431	1,453,108	245,677	5,269,435	5,896,108	626,673
<i>Dental Services</i>							
PCCM Admin	400,081	1,281,249	1,931,934	650,685	5,519,375	7,451,535	1,932,160
<i>Home Health Services</i>							
PCCM Admin	45,452	137,960	137,584	(376)	565,561	551,984	(13,577)
Home Health Services	3,626,746	11,468,487	12,191,823	723,336	57,880,707	65,552,350	7,671,642
Targeted Case Management	40,566	116,929	88,954	(27,975)	1,357,660	383,542	(974,118)
<i>First Steps</i>							
First Steps	-	-	-	0	-	-	0
<b>Sub-total State Plan Services</b>	<b>14,371,487</b>	<b>45,713,491</b>	<b>50,133,957</b>	<b>4,420,466</b>	<b>210,208,172</b>	<b>233,107,843</b>	<b>22,899,671</b>
<b>TOTAL EXPENSE</b>	<b>101,036,277</b>	<b>308,238,838</b>	<b>321,161,919</b>	<b>12,923,081</b>	<b>1,306,573,368</b>	<b>1,313,559,199</b>	<b>6,985,831</b>

## Nursing Homes - Division of Aging (Total)

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b>Expenditures</b>							
<b>Nursing Home Facilities</b>	\$62,017,822	\$190,707,498	\$191,993,262	\$1,285,764	\$795,305,840	\$745,160,385	(\$50,145,455)
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$1,507,128	\$4,806,334	\$5,072,576	\$266,242	\$18,922,633	\$21,139,228	\$2,216,595
Outpatient Hospital	269,720	838,779	\$819,321	(19,458)	3,341,617	3,350,381	8,764
Rehabilitation Facility	30,377	381,230	\$318,684	(62,546)	1,488,265	1,333,799	(154,466)
<i>Non-Hospital Services</i>							
Physician Services	303,489	1,038,403	\$1,120,577	82,174	4,385,223	4,807,934	422,712
Lab and Radiological Services	85,203	270,361	\$298,298	27,937	1,133,788	1,254,492	120,704
Other Practitioner Services	46,703	181,826	\$192,522	10,697	696,947	772,789	75,842
Clinic Services	293,531	1,066,535	\$1,358,785	292,250	4,715,699	6,030,529	1,314,830
DME/Prosthetics	38,880	168,289	\$209,966	41,677	742,427	855,655	113,228
Medical Supplies	65,098	298,856	\$366,600	67,744	1,212,131	1,457,956	245,825
Transportation	556,946	1,867,329	\$2,140,537	273,208	7,612,157	8,608,249	996,092
Other Non-Hospital	215,349	698,729	\$702,665	3,936	2,711,847	2,840,818	128,971
<i>Pharmacy</i>							
Prescribed Drugs	1,451,674	4,695,120	\$5,253,168	558,048	19,983,362	21,645,021	1,661,658
OTC Drugs	350,668	1,076,309	\$1,294,199	217,889	4,649,532	5,175,900	526,367
<i>Dental Services</i>	271,921	856,767	\$1,445,784	589,018	3,571,997	5,360,212	1,788,215
<i>PCCM Admin</i>	(1,024)	-	\$0	0	-	-	-
<i>Home Health Services</i>	65,924	174,321	\$0	(174,321)	-	-	-
<i>Targeted Case Management</i>	15,414	44,008	\$38,115	(5,893)	469,363	154,850	(314,513)
<b>Sub-total State Plan Services</b>	<b>5,567,001</b>	<b>18,463,197</b>	<b>20,631,797</b>	<b>2,168,601</b>	<b>75,636,988</b>	<b>84,787,812</b>	<b>9,150,824</b>
<b>Subtotal</b>	<b>67,584,823</b>	<b>209,170,695</b>	<b>212,625,059</b>	<b>3,454,364</b>	<b>870,942,828</b>	<b>829,948,197</b>	<b>(40,994,631)</b>
<i>Mental Health Division Allocation</i>	374,718	1,250,522	1,673,851	423,329	5,073,056	6,824,842	1,751,785
<b>Total Expense with Mental Health</b>	<b>67,959,541</b>	<b>\$210,421,217</b>	<b>214,298,910</b>	<b>\$3,877,693</b>	<b>\$876,015,884</b>	<b>\$836,773,039</b>	<b>(\$39,242,846)</b>
<b>Per Recipient</b>							
Estimated Recipients - Full Eligible	26,477	26,365	26,309	(56)	26,199	25,615	(583)
Cost per Recipient per Month (Full Eligibles excl. QAF and MH)	\$2,553	\$2,645	\$2,694	\$49	\$2,770	\$2,700	(\$70)
Level of Care = N							

## Hospice - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>Hospice Services</b>	\$3,478,756	\$8,754,525	\$11,658,969	\$2,904,444	\$39,963,880	\$48,320,158	\$8,356,278
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$63,315	\$148,169	\$235,869	\$87,701	\$587,141	\$958,661	\$371,520
Outpatient Hospital	12,959	40,486	25,980	(14,506)	162,495	107,699	(54,796)
Rehabilitation Facility	-	-	-	0	-	-	0
<i>Non-Hospital Services</i>							
Physician Services	10,091	34,037	40,101	6,064	144,877	185,421	40,544
Lab and Radiological Services	3,000	10,057	12,825	2,769	42,520	56,329	13,809
Other Practitioner Services	331	5,272	16,309	11,038	20,357	68,064	47,707
Clinic Services	13,227	31,082	26,464	(4,618)	138,523	122,363	(16,159)
DME/Prosthetics	3,081	9,336	7,493	(1,843)	40,787	31,094	(9,694)
Medical Supplies	5,745	12,723	8,344	(4,379)	52,006	34,625	(17,381)
Transportation	7,874	31,773	39,987	8,214	130,533	166,076	35,543
Other Non-Hospital	8,258	13,836	8,621	(5,215)	54,099	35,980	(18,119)
<i>Pharmacy</i>							
Prescribed Drugs	38,663	174,823	422,376	247,553	743,280	1,760,236	1,016,956
OTC Drugs	8,917	27,992	32,629	4,637	121,888	135,979	14,091
<i>Dental Services</i>	7,431	22,649	41,845	19,196	95,172	160,888	65,717
<i>PCCM Admin</i>	(20)	-	-	0	-	-	0
<i>Home Health Services</i>	-	(523)	-	523	-	-	0
<i>Targeted Case Management</i>	52	731	1,839	1,107	7,236	7,673	438
<b>Sub-total State Plan Services</b>	<b>182,923</b>	<b>562,442</b>	<b>920,684</b>	<b>358,242</b>	<b>2,340,914</b>	<b>3,831,089</b>	<b>1,490,175</b>
<b>Subtotal</b>	<b>3,661,679</b>	<b>9,316,967</b>	<b>12,579,653</b>	<b>3,262,686</b>	<b>42,304,794</b>	<b>52,151,247</b>	<b>9,846,453</b>
<i>Mental Health Division Allocation</i>	5,249	17,593	31,197	13,604	69,155	212,304	143,149
<b>Total Expense with Mental Health</b>	<b>\$3,666,928</b>	<b>\$9,334,560</b>	<b>\$12,610,850</b>	<b>\$3,276,290</b>	<b>\$42,373,949</b>	<b>\$52,363,551</b>	<b>\$9,989,602</b>
<b><u>Per Recipient</u></b>							
<b>Recipient Count</b>	1,560	1,577	1,505	(71)	1,577	1,560	(17)
<b>Cost per Recipient per Month (All Eligibles excl. QAF and MH)</b>	<b>\$2,348</b>	<b>\$1,970</b>	<b>\$2,786</b>	<b>\$816</b>	<b>\$2,236</b>	<b>\$2,786</b>	<b>\$550</b>

Level of Care = 51H, 52H or 53H

## Quality Assessment Fee - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>Quality Assessment Fee</b>							
Nursing Home	\$17,778,791	\$52,327,167	\$51,746,151	(\$581,015)	\$207,811,977	\$205,504,534	(\$2,307,442)
Hospice	704,555	1,951,120	\$2,129,458	\$178,338	9,218,177	8,825,460	(\$392,717)
<b>Subtotal</b>	<b>18,483,346</b>	<b>54,278,287</b>	<b>53,875,610</b>	<b>(402,677)</b>	<b>217,030,153</b>	<b>214,329,994</b>	<b>(2,700,159)</b>
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<b>Total Expense with Mental Health</b>	<b>\$18,483,346</b>	<b>\$54,278,287</b>	<b>53,875,610</b>	<b>(\$402,677)</b>	<b>\$217,030,153</b>	<b>\$214,329,994</b>	<b>(\$2,700,159)</b>

Allocated from Nursing Facility and Hospice Expenditures

## Aged and Disabled Waiver (Includes MFC) - Division of Aging (Total)

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>Waiver Services</b>							
Behavior Management	-	-	-	0	411	-	(411)
Case Management	262,629	824,156	1,496,556	672,400	4,153,005	8,180,359	4,027,354
Day Services	72,166	173,545	257,545	84,001	860,078	1,467,600	607,522
Addtl Spec Services	1,420,834	4,709,605	7,162,454	2,452,850	22,959,525	39,519,178	16,559,653
RHS Dollars	478,519	1,569,353	2,514,217	944,863	8,942,672	13,184,011	4,241,339
<b>Sub-total Waiver Services</b>	<b>2,234,148</b>	<b>7,276,658</b>	<b>11,430,772</b>	<b>4,154,114</b>	<b>36,915,690</b>	<b>62,351,147</b>	<b>25,435,457</b>
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$525,145	\$1,440,616	\$1,514,076	\$73,461	\$7,586,913	\$8,391,973	\$805,060
Outpatient Hospital	149,552	404,071	395,553	(8,518)	2,143,452	2,173,258	29,806
Rehabilitation Facility	(5,577)	8,054	20,583	12,529	37,754	111,312	73,558
<i>Non-Hospital Services</i>							
Physician Services	96,788	310,523	342,207	31,684	1,750,305	1,924,704	174,400
Lab and Radiological Services	17,252	56,884	63,072	6,188	319,383	349,573	30,190
Other Practitioner Services	12,326	39,791	43,453	3,662	204,296	236,907	32,611
Clinic Services	50,919	128,675	138,895	10,220	751,711	779,514	27,803
DME/Prosthetics	218,805	772,135	1,100,241	328,106	4,537,547	5,921,552	1,384,005
Medical Supplies	367,407	1,369,243	1,532,659	163,416	7,309,805	8,305,920	996,115
Transportation	119,851	414,001	484,894	70,893	2,259,509	2,715,274	455,765
Other Non-Hospital	55,289	172,257	232,569	60,312	896,677	1,283,387	386,710
<i>Pharmacy</i>							
Prescribed Drugs	509,643	1,554,795	1,859,042	304,247	8,637,793	10,129,082	1,491,289
OTC Drugs	10,472	30,034	36,391	6,357	173,848	202,882	29,034
<i>Dental Services</i>	21,959	71,864	124,527	52,664	400,522	680,652	280,130
<i>PCCM Admin</i>	(4)	-	-	-	-	-	-
<i>Home Health Services</i>	3,004,269	9,507,725	10,495,232	987,507	50,576,470	58,439,442	7,862,972
<i>Targeted Case Management</i>	3,448	13,109	12,866	(244)	192,193	70,336	(121,857)
<b>Sub-total State Plan Services</b>	<b>5,157,544</b>	<b>16,293,779</b>	<b>18,396,261</b>	<b>2,102,482</b>	<b>87,778,176</b>	<b>101,715,767</b>	<b>13,937,592</b>
<b>Subtotal</b>	<b>7,391,692</b>	<b>23,570,438</b>	<b>29,827,033</b>	<b>6,256,596</b>	<b>124,693,866</b>	<b>164,066,914</b>	<b>39,373,048</b>
<i>Mental Health Division Allocation</i>	77,156	227,385	234,733	7,348	1,129,941	1,303,609	173,667
<b>Total Expense with Mental Health</b>	<b>\$7,468,847</b>	<b>\$23,797,823</b>	<b>\$30,061,766</b>	<b>\$6,263,943</b>	<b>\$125,823,807</b>	<b>\$165,370,523</b>	<b>\$39,546,715</b>
<b><u>Per Recipient</u></b>							
<b>Recipient Count</b>	3,221	3,147	3,567	420	3,708	4,380	672
<b>Cost per Recipient per Month (excluding Mental Health)</b>	\$2,295	\$2,497	\$2,787	\$291	\$2,802	\$3,122	\$319

Level of Care = A00, A01, A10, A11, A50, A60, J, Y, Y00, or Y40

## Traumatic Brain Injury - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>Waiver Services</b>							
Behavior Management	4,610	23,602	25,700	2,098	97,797	105,668	7,872
Case Management	11,559	37,502	45,752	8,251	155,389	188,118	32,729
Day Services	4,453	23,955	22,079	(1,876)	99,257	90,780	(8,477)
Addtl Spec Services	219,150	700,833	768,867	68,034	2,903,931	3,161,310	257,379
RHS Dollars	18,393	66,842	74,812	7,970	276,964	307,602	30,638
<b>Sub-total Waiver Services</b>	<b>258,165</b>	<b>852,734</b>	<b>937,210</b>	<b>84,477</b>	<b>3,533,337</b>	<b>3,853,477</b>	<b>320,140</b>
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$0	\$20,867	\$12,706	(\$8,162)	\$82,013	\$53,201	(\$28,811)
Outpatient Hospital	2,695	13,441	12,404	(1,037)	53,502	51,687	(1,815)
Rehabilitation Facility	-	58,488	83,800	25,312	228,233	351,646	123,413
<i>Non-Hospital Services</i>							
Physician Services	698	4,037	4,918	881	17,020	22,803	5,783
Lab and Radiological Services	233	1,199	1,699	500	5,013	7,739	2,726
Other Practitioner Services	313	1,820	1,102	(718)	6,972	4,626	(2,346)
Clinic Services	213	7,834	11,357	3,524	34,636	52,658	18,022
DME/Prosthetics	10,264	38,018	28,656	(9,362)	168,217	118,375	(49,842)
Medical Supplies	11,420	73,439	60,837	(12,602)	297,732	251,313	(46,419)
Transportation	2,042	15,053	6,662	(8,391)	61,341	27,817	(33,524)
Other Non-Hospital	1,163	1,388	40	(1,348)	5,383	167	(5,216)
<i>Pharmacy</i>							
Prescribed Drugs	18,323	59,367	74,025	14,657	246,232	309,926	63,694
OTC Drugs	144	523	642	119	2,259	2,689	430
<i>Dental Services</i>							
	739	2,961	2,875	(86)	12,327	11,741	(586)
<i>Home Health Services</i>							
	107,971	335,929	362,056	26,127	1,344,615	1,522,963	178,348
<i>Targeted Case Management</i>							
	-	-	-	0	-	-	0
<b>Sub-total State Plan Services</b>	<b>156,217</b>	<b>634,365</b>	<b>663,780</b>	<b>29,414</b>	<b>2,565,497</b>	<b>2,789,351</b>	<b>223,855</b>
<b>Subtotal</b>	<b>414,382</b>	<b>1,487,099</b>	<b>1,600,990</b>	<b>113,891</b>	<b>6,098,834</b>	<b>6,642,828</b>	<b>543,995</b>
<i>Mental Health Division Allocation</i>	2,875	5,687	5,958	270	20,912	25,843	4,931
<b>Total Expense with Mental Health</b>	<b>\$417,256</b>	<b>\$1,492,786</b>	<b>\$1,606,948</b>	<b>\$114,161</b>	<b>\$6,119,746</b>	<b>\$6,668,672</b>	<b>\$548,926</b>
<b><u>Per Recipient</u></b>							
<b>Recipient Count</b>	126	126	128	2	125	127	2
<b>Cost per Recipient per Month (excluding Mental Health)</b>	<b>\$3,299</b>	<b>\$3,929</b>	<b>\$4,167</b>	<b>\$239</b>	<b>\$4,062</b>	<b>\$4,359</b>	<b>\$297</b>

Level of Care = K10, K11, L10 or L20

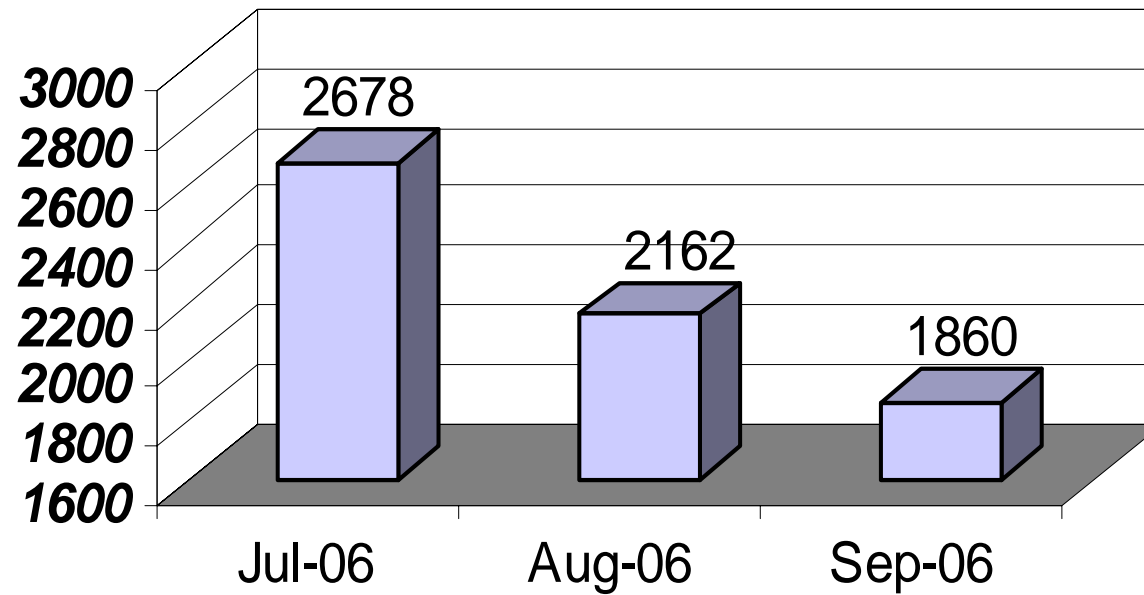
## Assisted Living - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b><i>Waiver Services</i></b>							
Behavior Management	-	-	-	0	-	-	0
Case Management	10,656	26,093	64,167	38,073	142,325	371,032	228,707
Day Services	-	-	-	0	-	-	0
Addtl Spec Services	181,898	629,552	1,067,972	438,420	3,473,970	6,065,163	2,591,193
RHS Dollars	-	-	-	0	-	-	0
<b><i>Sub-total Waiver Services</i></b>	<b>192,554</b>	<b>655,645</b>	<b>1,132,139</b>	<b>476,494</b>	<b>3,616,295</b>	<b>6,436,195</b>	<b>2,819,900</b>
<b><i>State Plan Services</i></b>							
<i>Hospital Services</i>							
Inpatient Hospital	(\$25)	\$14,082	24,166	\$10,084	\$66,481	\$141,839	\$75,357
Outpatient Hospital	2,913	7,288	7,856	567	34,849	34,812	(37)
<i>Non-Hospital Services</i>							
Physician Services	1,097	4,126	3,941	(185)	20,930	21,674	744
Lab and Radiological Services	380	2,005	3,145	1,140	10,099	13,879	3,780
Other Practitioner Services	480	985	1,739	753	4,533	10,491	5,958
Clinic Services	487	1,565	3,032	1,467	8,313	16,213	7,900
DME/Prosthetics	827	7,703	14,278	6,575	40,944	63,980	23,036
Medical Supplies	4,361	18,077	23,151	5,074	88,036	131,739	43,703
Transportation	3,456	10,694	18,752	8,058	52,348	106,734	54,386
Other Non-Hospital	2,799	5,868	4,696	(1,172)	27,340	28,336	997
<i>Pharmacy</i>							
Prescribed Drugs	5,783	18,165	30,235	12,070	92,012	132,471	40,459
OTC Drugs	924	2,986	6,458	3,473	15,488	33,845	18,357
<i>Dental Services</i>							
	989	3,083	11,140	8,057	15,432	62,554	47,122
<i>Home Health Services</i>							
	329	3,553	6,333	2,779	17,084	38,303	21,218
<b><i>Sub-total State Plan Services</i></b>	<b>24,802</b>	<b>100,180</b>	<b>158,920</b>	<b>58,740</b>	<b>493,889</b>	<b>836,871</b>	<b>342,982</b>
<b><i>Subtotal</i></b>	<b>217,356</b>	<b>755,825</b>	<b>1,291,059</b>	<b>535,234</b>	<b>4,110,184</b>	<b>7,273,066</b>	<b>3,162,882</b>
<i>Mental Health Division Allocation</i>	4,763	13,685	29,105	15,421	70,238	150,074	79,835
<b><i>Total Expense with Mental Health</i></b>	<b>\$222,118</b>	<b>\$769,510</b>	<b>\$1,320,165</b>	<b>\$550,655</b>	<b>\$4,180,422</b>	<b>\$7,423,140</b>	<b>\$3,242,718</b>
<b><u>Per Recipient</u></b>							
Recipient Count	209	188	280	92	224	470	246
Cost per Recipient per Month (excluding Mental Health)	\$1,041	\$1,339	\$1,537	\$198	\$1,528	\$1,289	(\$240)

Level of Care = B00 or B50

## Waiver Waiting List



	<i>Jul-06</i>	<i>Aug-06</i>	<i>Sep-06</i>
<span style="color: blue;">■</span> <i>Wait List</i>	2678	2162	1860

## State Plan Services (Nursing Home, Waiver and Hospice) - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$2,095,563	\$6,430,067	\$6,859,393	\$429,326	\$27,245,181	\$30,684,902	\$3,439,721
Outpatient Hospital	437,840	1,304,067	1,261,114	(42,952)	5,735,914	5,717,837	(18,077)
Rehabilitation Facility	24,799	447,772	423,066	(24,706)	1,754,252	1,796,757	42,505
<i>Non-Hospital Services</i>							
Physician Services	412,163	1,391,126	1,511,744	120,617	6,318,354	6,962,537	644,183
Lab and Radiological Services	106,068	340,506	379,040	38,534	1,510,802	1,682,011	171,209
Other Practitioner Services	60,153	229,694	255,125	25,431	933,106	1,092,878	159,772
Clinic Services	358,377	1,235,690	1,538,533	302,842	5,648,881	7,001,277	1,352,396
DME/Prosthetics	271,857	995,481	1,360,634	365,153	5,529,922	6,990,655	1,460,733
Medical Supplies	454,031	1,772,339	1,991,591	219,253	8,959,710	10,181,553	1,221,843
Transportation	690,168	2,338,850	2,690,832	351,982	10,115,888	11,624,150	1,508,262
Other Non-Hospital	282,857	892,078	948,591	56,513	3,695,345	4,188,688	493,343
<i>Pharmacy</i>							
Prescribed Drugs	2,024,087	6,502,270	7,638,846	1,136,576	29,702,679	33,976,736	4,274,056
OTC Drugs	371,124	1,137,844	1,370,319	232,475	4,963,016	5,551,295	588,279
<i>Dental Services</i>							
PCCM Admin	303,039	957,323	1,626,172	668,849	4,095,451	6,276,048	2,180,597
<i>Home Health Services</i>							
	(1,048)	-	-	0	-	-	0
	3,178,493	10,021,005	10,863,621	842,615	51,938,170	60,000,707	8,062,537
<i>Targeted Case Management</i>							
	18,914	57,849	52,820	(5,029)	668,791	232,859	(435,932)
<b>Sub-total State Plan Services</b>	<b>11,088,487</b>	<b>36,053,962</b>	<b>40,771,442</b>	<b>4,717,480</b>	<b>168,815,463</b>	<b>193,960,890</b>	<b>25,145,427</b>
<b>Subtotal</b>	<b>11,088,487</b>	<b>36,053,962</b>	<b>40,771,442</b>	<b>4,717,480</b>	<b>168,815,463</b>	<b>193,960,890</b>	<b>25,145,427</b>
<i>Mental Health Division Allocation</i>	464,759	1,514,873	1,974,844	459,971	6,363,303	8,516,671	2,153,368
<b>Total Expense with Mental Health</b>	<b>11,553,246</b>	<b>\$37,568,836</b>	<b>\$42,746,286</b>	<b>\$5,177,450</b>	<b>\$175,178,766</b>	<b>\$202,477,562</b>	<b>\$27,298,795</b>
<b><u>Per Recipient</u></b>							
Full Enrollee Count	33,252	33,005	33,193	188	33,384	33,579	195
Enrollee Count (excluding Partials)	33,252	33,005	33,193	188	33,384	33,579	195
Cost per Recipient per Month (excluding Mental Health)	\$333	\$364	\$409	\$45	\$421	\$481	\$60
<b>All Division of Aging Enrollees with an assigned Level of Care</b>							

## State Plan Services (Other Aged) - Division of Aging

MFR - September 2006

	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$877,222	\$2,094,129	\$1,919,615	(\$174,514)	\$8,665,597	\$7,770,955	(\$894,643)
Outpatient Hospital	404,476	1,024,705	944,272	(80,432)	4,182,025	3,911,327	(270,698)
Rehabilitation Facility	377	5,252	5,448	196	20,669	22,718	2,050
<i>Non-Hospital Services</i>							
Physician Services	295,337	923,130	738,641	(184,488)	3,998,857	3,463,785	(535,073)
Lab and Radiological Services	36,075	112,141	108,355	(3,786)	478,939	476,781	(2,158)
Other Practitioner Services	20,073	89,915	93,455	3,540	351,292	389,717	38,425
Clinic Services	121,393	352,853	279,376	(73,476)	1,592,427	1,310,108	(282,319)
DME/Prosthetics	65,481	279,804	379,180	99,376	1,272,529	1,559,340	286,811
Medical Supplies	177,627	656,421	683,292	26,871	2,761,450	2,809,968	48,518
Transportation	190,674	637,846	616,510	(21,336)	2,669,181	2,558,549	(110,631)
Other Non-Hospital	175,115	500,711	467,093	(33,618)	2,021,005	1,947,827	(73,178)
<i>Pharmacy</i>							
Prescribed Drugs	283,830	944,588	1,236,807	292,219	4,451,428	5,151,268	699,840
OTC Drugs	21,873	69,587	82,789	13,202	306,419	344,813	38,394
<i>Dental Services</i>							
	97,042	323,926	305,762	(18,164)	1,423,924	1,175,487	(248,438)
<i>PCCM Admin</i>							
	46,500	137,960	137,584	(376)	565,561	551,984	(13,577)
<i>Home Health Services</i>							
	448,253	1,447,482	1,328,202	(119,280)	5,942,538	5,551,643	(390,895)
<i>Targeted Case Management</i>							
	21,652	59,080	36,134	(22,946)	688,868	150,683	(538,185)
<b>Sub-total State Plan Services</b>	<b>3,283,000</b>	<b>9,659,529</b>	<b>9,362,516</b>	<b>(297,013)</b>	<b>41,392,709</b>	<b>39,146,953</b>	<b>(2,245,756)</b>
<b>Subtotal</b>	<b>3,283,000</b>	<b>9,659,529</b>	<b>9,362,516</b>	<b>(297,013)</b>	<b>41,392,709</b>	<b>39,146,953</b>	<b>(2,245,756)</b>
<i>Mental Health Division Allocation</i>	1,432,548	3,786,431	3,168,327	(618,104)	15,712,386	13,083,490	(2,628,897)
<b>Total Expense with Mental Health</b>	<b>4,715,548</b>	<b>\$13,445,960</b>	<b>\$12,530,842</b>	<b>(\$915,117)</b>	<b>\$57,105,095</b>	<b>\$52,230,442</b>	<b>(\$4,874,653)</b>
<b><u>Per Enrollee</u></b>							
<b>Full Enrollee Count</b>	29,022	28,932	24,158	(4,773)	29,367	23,967	(5,400)
<b>Partial Enrollee Count</b>	12,821	12,587	18,352	5,765	12,588	18,489	5,901
<b>Cost per Full Enrollee per Month (excluding Mental Health)</b>	<b>\$113</b>	<b>\$111</b>	<b>\$129</b>	<b>\$18</b>	<b>\$82</b>	<b>\$77</b>	<b>(\$5)</b>
<b>Aged Enrollees with no Level of Care assignment</b>							

## State Plan Services (Total) - Division of Aging

MFR - September 2006

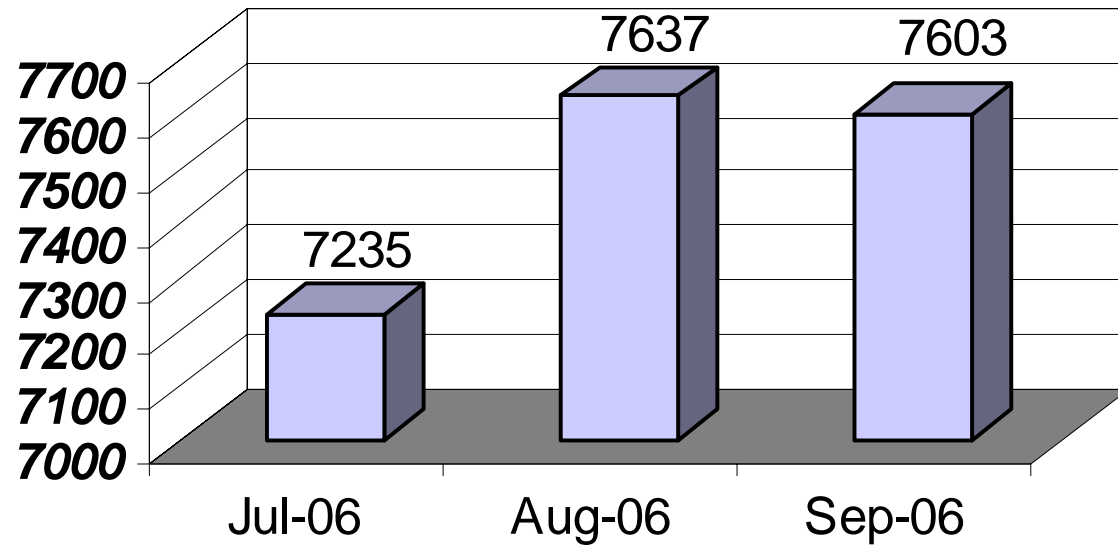
	September 2006 Actual	SFY 2007 to DATE		Variance	SFY 2007 FORECAST	SFY 2007 BUDGET	Variance
		Actual Spent	Budget				
<b><u>Expenditures</u></b>							
<b>State Plan Costs/State Plan Services</b>							
<i>Hospital Services</i>							
Inpatient Hospital	\$2,972,785	\$8,524,196	\$8,779,008	\$254,812	\$35,910,778	\$38,455,857	\$2,545,079
Outpatient Hospital	842,316	2,328,771	2,205,387	(123,384)	9,917,939	9,629,165	(288,775)
Rehabilitation Facility	25,176	453,024	428,514	(24,510)	1,774,921	1,819,475	44,555
<i>Non-Hospital Services</i>							
Physician Services	707,501	2,314,256	2,250,385	(63,871)	10,317,211	10,426,321	109,110
Lab and Radiological Services	142,143	452,647	487,395	34,748	1,989,741	2,158,793	169,051
Other Practitioner Services	80,227	319,609	348,580	28,971	1,284,398	1,482,595	198,196
Clinic Services	479,770	1,588,543	1,817,909	229,366	7,241,308	8,311,384	1,070,077
DME/Prosthetics	337,338	1,275,285	1,739,815	464,529	6,802,451	8,549,995	1,747,544
Medical Supplies	631,658	2,428,760	2,674,883	246,124	11,721,161	12,991,521	1,270,360
Transportation	880,843	2,976,697	3,307,342	330,646	12,785,069	14,182,700	1,397,631
Other Non-Hospital	457,972	1,392,789	1,415,684	22,895	5,716,350	6,136,515	420,165
<i>Pharmacy</i>							
Prescribed Drugs	2,307,916	7,446,858	8,875,653	1,428,795	34,154,107	39,128,004	4,973,896
OTC Drugs	392,997	1,207,431	1,453,108	245,677	5,269,435	5,896,108	626,673
<i>Dental Services</i>	400,081	1,281,249	1,931,934	650,685	5,519,375	7,451,535	1,932,160
<i>PCCM Admin</i>	45,452	137,960	137,584	(376)	565,561	551,984	(13,577)
<i>Home Health Services</i>	3,626,746	11,468,487	12,191,823	723,336	57,880,707	65,552,350	7,671,642
<i>Targeted Case Management</i>	40,566	116,929	88,954	(27,975)	1,357,660	383,542	(974,118)
<b>Sub-total State Plan Services</b>	<b>14,371,487</b>	<b>45,713,491</b>	<b>50,133,957</b>	<b>4,420,466</b>	<b>210,208,172</b>	<b>233,107,843</b>	<b>22,899,671</b>
<b>Subtotal</b>	<b>14,371,487</b>	<b>45,713,491</b>	<b>50,133,957</b>	<b>4,420,466</b>	<b>210,208,172</b>	<b>233,107,843</b>	<b>22,899,671</b>
<i>Mental Health Division Allocation</i>	1,897,307	5,301,305	5,143,171	(158,133)	22,075,689	21,600,161	(475,528)
<b>Total Expense with Mental Health</b>	<b>\$16,268,794</b>	<b>\$51,014,795</b>	<b>\$55,277,129</b>	<b>\$4,262,333</b>	<b>\$232,283,862</b>	<b>\$254,708,004</b>	<b>\$22,424,142</b>
<b><u>Per Recipient</u></b>							
<b>Enrollee Count (excluding Partial)</b>	62,273	61,937	57,351	(4,586)	62,751	57,546	(5,205)
<b>Cost per Recipient per Month (excluding Mental Health)</b>	\$231	\$246	\$291	\$ 45	\$279	\$338	\$58
<b>Aged Program Enrollees and Aged Enrollees with no Level of Care Assignment</b>							

# Community & Home Options to Institutional Care for the Elderly & Disabled - CHOICE

Management Responsibility Statement - **September 2006**

	Current Month Actual	SFY 07 to DATE		Variance	SFY 07 BUDGET
		Revenue Received	Actual Spent		
<b><u>Expenditures</u></b>					
.1 Salaries, Wages	41,001		125,049	(125,049)	0
.1 Per diem	3,633		3,774	226	4,000
.2 Services o/t Personal	53		419	331	3,000
.3 Services by Contract	612		79,579	(2,079)	310,000
.4 Supplies	666		3,495	(995)	10,000
.5 Equipment	0		0	2,500	10,000
.7 Services	2,392,662		6,630,605	3,099,609	38,920,856
.799 transfers planned	0		0	0	9,502,541
.8 In State Travel	236		375	625	4,000
.9 Out of State Travel	236		0	375	1,500
<b>Total Expenses</b>	<b>2,439,097</b>		<b>6,843,296</b>	<b>2,975,543</b>	<b>48,765,897</b>
<b><u>Cash Balances</u></b>					
State Appropriation	0	19,605,481	6,843,296	12,762,185	
Transfer to Medicaid Assistance					
<b>Total Revenue</b>	<b>0</b>	<b>19,605,481</b>	<b>6,843,296</b>	<b>12,762,185</b>	
Program Description:				Actual FY06 Spend \$38,750,053.	

## CHOICE Waiting List



	<i>Jul-06</i>	<i>Aug-06</i>	<i>Sep-06</i>
<span style="display: inline-block; width: 10px; height: 10px; background-color: #add8e6; border: 1px solid black; margin-right: 5px;"></span> <i>Wait List</i>	<i>7235</i>	<i>7637</i>	<i>7603</i>

## HHS Title III Area Administration & Services Program

Management Responsibility Statement - September 2006

	Current Month Actual	SFY 07 to DATE			Variance	SFY 07 BUDGET
		Revenue Received	Actual Spent	Budget		
<b><u>Expenditures</u></b>						
.1 Salaries, Wages	57,542		186,468	188,746	2,278	817,901
.2 Services o/t Personal	13,141		20,689	13,524	(7,165)	54,096
.3 Services by Contract	33		60,161	32,375	(27,786)	129,500
.4 Supplies	2,868		5,438	6,003	565	24,013
.5 Equipment	0		299	3,750	3,451	15,000
.7 Services	2,436,717		6,781,622	5,387,114	(1,394,508)	21,548,454 *
.8 In State Travel	606		1,807	3,341	1,534	13,364
.9 Out of State Travel	1,369		1,369	2,104	735	8,415
	-----		-----	-----	-----	-----
<b>Total Expenses</b>	<b>2,512,274</b>		<b>7,057,853</b>	<b>5,636,957</b>	<b>(1,420,896)</b>	<b>22,610,743</b>
<b><u>Cash Balances</u></b>						
State Appropriation	0	119,257	71,418		47,839	
Title IIIB Funds - Federal	1,751,137	5,320,451	6,751,508		(1,431,057)	
Title III Funds - Federal	48,277	185,118	234,926		(49,808)	
	-----	-----	-----		-----	
<b>Total Revenue</b>	<b>1,799,414</b>	<b>5,624,826</b>	<b>7,057,853</b>		<b>(1,433,027)</b>	

Actual FY06 Spend \$22,014,624

Program Description:

## Residential Care and Assistance Program / RCAP

Management Responsibility Statement - **September 2006**

	Current Month Actual	SFY 07 to DATE			Variance	SFY 07BUDGET
		Revenue Received	Actual Spent	Budget		
<b><u>Expenditures</u></b>						
.1 Salaries, Wages	0		0	0	0	0
.2 Services o/t Personal	2		2	0	(2)	0
.3 Services by Contract	0		0	0	0	0
.4 Supplies	0		0	0	0	0
.5 Equipment	0		0	0	0	0
.7 Services ARCH / RBA	816,704		2,607,342	2,818,400	211,058	11,273,601
.8 In State Travel	0		0	0	0	0
.9 Out of State Travel	0		0	0	0	0
	-----		-----	-----	-----	-----
<b>Total Cash Expense</b>	<b>816,706</b>		<b>2,607,344</b>	<b>2,818,400</b>	<b>211,056</b>	<b>11,273,601</b>

### Cash Balances

State Appropriation	0	4,584,735	2,607,344	1,977,391
	-----	-----	-----	-----
<b>Total Revenue</b>	<b>0</b>	<b>4,584,735</b>	<b>2,607,344</b>	<b>1,977,391</b>

Actual FY 06 Spend \$ 10,184,966

Program Description:

## SSBG Aging

Management Responsibility Statement - **September 2006**

	Current Month Actual	SFY 07 to DATE			Variance	SFY 07 BUDGET
		Revenue Received	Actual Spent	Budget		
<b><u>Expenditures</u></b>						
.7 Contracts	1,456,148		2,620,033	1,887,389	(732,644)	7,549,554
	-----		-----	-----	-----	-----
<b>Total Cash Expense</b>	<b>1,456,148</b>		<b>2,620,033</b>	<b>1,887,389</b>	<b>(732,644)</b>	<b>7,549,554</b>
<hr/>						
<b><u>Cash Balances</u></b>						
Federal funds	1,323,564	2,381,476	2,381,476		0	
State general funds	132,584	238,557	238,557		0	
	-----	-----	-----		-----	
<b>Total Revenue</b>	<b>1,456,148</b>	<b>2,620,033</b>	<b>2,620,033</b>		<b>0</b>	
					<b>Actual FY06 Spend:</b>	<b>\$8,349,439</b>

Program Description:

## OBRA/PASRR Program

Management and Responsibility Statement - September 2006

	Current Month Actual	Revenue Received	SFY 07 to DATE Actual Spent      Budget		Variance	SFY 07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	3,847		11,540	17,175	5,635	74,424
.2 Services o/t Personal	74		248	1,035	787	4,140
.3 Services by Contract	0		799	64,222	63,423	256,888
.4 Supplies	0		0	1,534	1,534	6,136
.5 Equipment	0		0	90	90	360
.7 Services / Indirect Costs	0		1,033	4,321	3,288	17,284
.8 In State Travel	0		119	460	341	1,840
.9 Out of State Travel	0		0	0	0	0
	-----		-----	-----	-----	-----
Total Cash Expenses	3,921		13,738	88,837	75,099	361,072
<u>Cash Balances</u>						
Medicaid Administration- Federal	0	11,303	10,562		741	
State Appropriation	0	96,575	3,176		93,399	
Transferred State	0	0	-		-	
	-----	-----	-----		-----	
Total Revenue	0	107,878	13,738		94,140	

Actual FY06 Spend: \$2,406,973

Program Description:

## Title V Employment Program

Management Responsibility Statement - **September 2006**

		SFY 07 to DATE				
	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY 07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	4,185		12,555	13,676	1,121	59,261
.2 Services o/t Personal	64		298	625	327	2,500
.3 Services by Contract	0		0	2,722	2,722	10,888
.4 Supplies	0		0	125	125	500
.5 Equipment	0		0	375	375	1,500
.7 Program Services (100% Federal)	148,575		469,260	608,811	139,551	2,435,244
.8 In State Travel	0		0	494	494	1,975
.9 Out of State Travel	0		0	375	375	1,500
	-----		-----	-----	-----	-----
Total Expenses	152,824		482,112	627,201	145,089	2,513,368
<u>Cash Balances</u>						
Title V - Federal	125,520	416,911	480,827		(63,916)	
State Appropriation	0	2,225	1,285		940	
Transferred f/Older Hoosiers	0	0	0		0	
	-----	-----	-----		-----	
Total Revenue	125,520	419,136	482,112		(62,977)	

Actual FY06 Spend \$2,067,735

Program Description:

## Adult Protective Services Program

Management Responsibility Statement - September 2006

	Current Month Actual	SFY 07 to DATE				SFY 07 BUDGET
		Revenue Received	Actual Spent	Budget	Variance	
<u>Expenditures</u>						
.2 Services o/t Pers	0		0	500	500	2,000
.4 Supplies	0		0	125	125	500
.7 Services	229,613		621,647	666,337	44,690	2,665,349
.8 In State Travel	0		0	375	375	1,500
.9 Out of State Travel	0		0	750	750	3,000
	-----		-----	-----	-----	-----
Total Cash Expense	229,613		621,647	668,087	46,440	2,672,349
<u>Cash Balances</u>						
State Appropriation	0	808,616	621,647		186,969	
Transferred (from CHOICE						
	-----	-----	-----		-----	
Total Revenue	0	808,616	621,647		186,969	
				Actual FY06 \$ 2,017,526		

Actual FY06 \$ 2,017,526

Program Description

**APS**

unit	2006 Calls For Service (cfs)		
	July	Aug	Sept
1	275	292	135
1a	196	207	120
2	303	353	377
3	263	327	240
4	127	95	82
5	104	72	76
6	86	210	246
7	224	391	332
8	375	716	320
8b	188	172	137
9	493	215	192
10	183	118	120
11	69	227	1129
12	31	37	35
13a	72	90	82
13b	346	399	334
14	55	39	76
15	25	22	25
Totals	3415	3982	4058

Monthly Case Totals	1013	1142	1165
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4600 Open cases carried over from June
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11,455 persons served for Qtr
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3,320 Investigations conducted
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5098 Open cases at Qtr end
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# Older Hoosiers Program

Management Responsibility Statement - September 2006

		SFY 07 to DATE				
	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY 07 BUDGET
<b><u>Expenditures</u></b>						
.1 Salaries, Wages	0		94	0	(94)	0
.2 Services o/t Personal	0		0	0	0	0
.3 Services by Contract	0		200	0	(200)	0
.4 Supplies	31		46	0	(46)	0
.5 Equipment	0		0	0	0	0
.7 Services	195,429		398,574	426,668	28,094	1,706,673
.8 In State Travel	142		232	0	(232)	0
.9 Out of State Travel	0		250	0	(250)	0
	-----		-----	-----	-----	-----
<b>Total Expenses</b>	<b>195,602</b>		<b>399,396</b>	<b>426,668</b>	<b>27,272</b>	<b>1,706,673</b>
<hr/>						
<b><u>Cash Balances</u></b>						
State Appropriation	0	664,478	399,396		265,082	
	-----	-----	-----		-----	
<b>Total Revenue</b>	<b>0</b>	<b>664,478</b>	<b>399,396</b>		<b>265,082</b>	

Actual FY06 Spend \$1,655,329

Program Description:

10/16/2006

## Nutrition Services Incentive Program / NSIP

Management Responsibility Statement - September 2006

	Current Month Actual	SFY 07 to DATE			Variance	SFY 07 BUDGET
		Revenue Received	Actual Spent	Budget		
<b><u>Expenditures</u></b>						
.7 Services	292,581		491,277	390,000	(101,277)	1,560,000
	-----		-----	-----	-----	-----
<b>Total Expenses</b>	<b>292,581</b>		<b>491,277</b>	<b>390,000</b>	<b>(101,277)</b>	<b>1,560,000</b>
<hr/>						
<b><u>Cash Balances</u></b>						
Grant - Federal	101,749	270,972	491,277		(220,306)	
	-----	-----	-----		-----	
<b>Total Revenue</b>	<b>101,749</b>	<b>270,972</b>	<b>491,277</b>		<b>(220,306)</b>	

Actual FY06 Spend \$1,318,191

Program Description:

Monthly Nutrition Report for Month Ending 09-01	INDIVIDUAL PAYERS					
Service Category	Title III C	NSIP	Private Pay	CHOICE	SSBG	Title III B
Number of Meals Served						
<b>Congregate Meals Served by AAA</b>	<b>Title III C</b>	<b>NSIP</b>	<b>Private Pay</b>	<b>CHOICE</b>	<b>SSBG</b>	<b>Title III B</b>
Area 01	11,118	1,520	0	N/A	N/A	N/A
Area 02	0	14,020	0	N/A	N/A	N/A
Area 03	2,508	0	18	N/A	N/A	N/A
Area 04	8,464	7,942	17	N/A	N/A	N/A
Area 05	5,975	0	0	N/A	N/A	N/A
Area 06	5,888	0	0	N/A	N/A	N/A
Area 07	5,983	0	0	N/A	N/A	N/A
Area 08	979	6,383	0	N/A	N/A	N/A
Area 09	4,141	0	237	N/A	N/A	N/A
Area 10	1,897	0	0	N/A	N/A	N/A
Area 11	1,353	925	0	N/A	N/A	N/A
Area 12	2,608	0	1	N/A	N/A	N/A
Area 13	4,362	0	0	N/A	N/A	N/A
Area 14	278	2,549	0	N/A	N/A	N/A
Area 15	1,367	1,647	280	N/A	N/A	N/A
Area 16	6,755	1,555	10	N/A	N/A	N/A
<b>Total AAAs Congregate Meals Served</b>				<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>T=Meals</b>	<b>63,676</b>	<b>36,541</b>	<b>563</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>Home Delivered Meals Served by AAA</b>	<b>Title III C</b>	<b>NSIP</b>	<b>Private Pay</b>	<b>CHOICE</b>	<b>SSBG</b>	<b>Title III B</b>
Area 01	8,873	1,358	0	542	0	0
Area 02	13,962	0	0	330	40	0
Area 03	3,714	2,311	682	272	0	0
Area 04	6,201	6,911	724	59	0	0
Area 05	2,279	0	0	0	37	0
Area 06	4,503	0	948	2,668	304	0
Area 07	6,316	0	0	710	453	0
Area 08	46	17,069	0	4,314	686	0
Area 09	4,705	941	121	886	627	0
Area 10	2,750	0	80	880	40	0
Area 11	304	415	335	1,179	0	0
Area 12	1,307	0	0	100	365	0
Area 13	8,571	0	49	1,181	1,517	0
Area 14	53	2,018	694	1,518	0	0
Area 15	1,946	2,367	421	569	0	0
Area 16	6,442	1,046	39	342	0	0
<b>Total AAA HDM Meals Served by AAAs</b>						
<b>T-CM</b>	<b>71,972</b>	<b>34,436</b>	<b>4,093</b>	<b>15,550</b>	<b>4,069</b>	<b>0</b>
<b>Total Congregate and Home Delivered Meals Served by AAAs</b>						

Number of Participants Served						
Congregate Participants Served by AAA	Title III C	NSIP	Private Pay	CHOICE	SSBG	Title III B
Area 01	1,371	N/A	0	N/A	N/A	N/A
Area 02	1,668	N/A	0	N/A	N/A	N/A
Area 03	259	N/A	4	N/A	N/A	N/A
Area 04	897	N/A	1	N/A	N/A	N/A
Area 05	742	N/A	0	N/A	N/A	N/A
Area 06	582	N/A	0	N/A	N/A	N/A
Area 07	504	N/A	0	N/A	N/A	N/A
Area 08	716	N/A	0	N/A	N/A	N/A
Area 09	503	N/A	19	N/A	N/A	N/A
Area 10	150	N/A	0	N/A	N/A	N/A
Area 11	369	N/A	0	N/A	N/A	N/A
Area 12	258	N/A	1	N/A	N/A	N/A
Area 13	249	N/A	0	N/A	N/A	N/A
Area 14	289	N/A	0	N/A	N/A	N/A
Area 15	207	N/A	123	N/A	N/A	N/A
Area 16	699	N/A	2	N/A	N/A	N/A
Total Congregate Participants Served by the AAAs				N/A	N/A	N/A
T=CM Pa	9,463	N/A	150	N/A	N/A	N/A
Home Delivered Meal Participants Served by AAA	Title III C	NSIP	Private Pay	CHOICE	SSBG	Title III B
Area 01	568	N/A	0	26	0	0
Area 02	531	N/A	0	12	2	0
Area 03	210	N/A	122	15	0	0
Area 04	304	N/A	29	3	0	0
Area 05	126	N/A	0	0	2	0
Area 06	250	N/A	61	137	16	0
Area 07	269	N/A	0	38	25	0
Area 08	935	N/A	0	231	34	0
Area 09	322	N/A	7	41	36	0
Area 10	230	N/A	4	48	2	0
Area 11	380	N/A	19	62	0	0
Area 12	72	N/A	0	5	26	0
Area 13	417	N/A	2	50	69	0
Area 14	109	N/A	51	77	0	0
Area 15	134	N/A	300	32	0	0
Area 16	411	N/A	2	15	0	0
Total AAA Home Delivered Meal Participants Served by the AAAs						
T=HDMPa	5,268	N/A	597	792	212	0
Total Congregate and Home Delivered Participants Served by AAAs						
Cost Per Meal						
Cost Per Meal by AAA - Congregate Meal	Title III C	NSIP	Private Pay	CHOICE	SSBG	Title III B
Area 01	\$4.82	N/A	\$0.00	N/A	N/A	N/A

Area 02	\$6.80	N/A	\$0.00	N/A	N/A	N/A
Area 03	\$8.38	N/A	\$8.38	N/A	N/A	N/A
Area 04	\$3.82	N/A	\$4.25	N/A	N/A	N/A
Area 05	\$4.88	N/A	\$0.00	N/A	N/A	N/A
Area 06	\$9.16	N/A	\$0.00	N/A	N/A	N/A
Area 07	\$5.27	N/A	\$0.00	N/A	N/A	N/A
Area 08	\$9.09	N/A	\$9.09	N/A	N/A	N/A
Area 09	\$6.05	N/A	\$6.05	N/A	N/A	N/A
Area 10	\$6.18	N/A	\$5.50	N/A	N/A	N/A
Area 11	\$9.95	N/A	\$0.00	N/A	N/A	N/A
Area 12	\$7.67	N/A	\$7.67	N/A	N/A	N/A
Area 13	\$4.25	N/A	\$0.00	N/A	N/A	N/A
Area 14	\$6.42	N/A	\$0.00	N/A	N/A	N/A
Area 15	\$5.81	N/A	\$5.81	N/A	N/A	N/A
Area 16	\$4.46	N/A	\$4.46	N/A	N/A	N/A
<b>Total Cost Per Meal by AAA - Congregate Meal</b>				N/A	N/A	N/A
<b>T=Cost</b>			\$6.44	N/A	\$6.40	N/A
<b>Average Cost Per Meal for all AAAs - Congregate Meal</b>				N/A	N/A	N/A
<b>Cost Per Meal by AAA - Home Delivered Meals</b>				Private Pay	CHOICE	SSBG Title III B
Area 01	\$4.82	N/A	\$0.00	\$4.82	\$0.00	\$0.00
Area 02	\$2.66	N/A	\$0.00	\$4.82	\$4.82	\$0.00
Area 03	\$8.81	N/A	\$8.81	\$8.81	\$0.00	\$0.00
Area 04	\$5.44	N/A	\$4.25	\$4.82	\$0.00	\$0.00
Area 05	\$7.18	N/A	\$0.00	\$0.00	\$0.00	\$0.00
Area 06	\$7.10	N/A	\$7.10	\$7.10	\$7.10	\$0.00
Area 07	\$4.64	N/A	\$0.00	\$5.65	\$5.22	\$0.00
Area 08	\$6.04	N/A	\$6.04	\$6.04	\$6.04	\$0.00
Area 09	\$5.68	N/A	\$5.68	\$5.68	\$5.68	\$0.00
Area 10	\$4.82	N/A	\$5.50	\$4.82	\$4.82	\$0.00
Area 11	\$5.59	N/A	\$6.84	\$6.84	\$0.00	\$0.00
Area 12	\$7.46	N/A	\$7.46	\$7.46	\$7.46	\$7.46
Area 13	\$4.85	N/A	\$4.85	\$4.85	\$4.85	\$0.00
Area 14	\$4.43	N/A	\$4.69	\$4.82	\$0.00	\$0.00
Area 15	\$4.82	N/A	\$4.82	\$4.82	\$0.00	\$0.00
Area 16	\$5.17	N/A	\$5.17	\$5.17	\$0.00	\$0.00
<b>Total Cost Per Meal by AAAs - Home Delivered Meal</b>						
<b>T=Cost</b>			\$5.59	N/A	\$5.93	\$5.77 \$5.75 \$7.46
<b>Average Cost Per Meal for AAAs - Home Delivered Meal</b>						
<b>Total Average Cost of Meals by AAAs for both Congregate and Home Delivered Meals</b>						
<b>Number of Participants on Waiting List</b>						
<b>Number of Waiting List Participants by AAA - Home Delivered Meals</b>			Title III C	NSIP	Private Pay	CHOICE SSBG Title III B
Area 01			40	N/A	0	0 0 0

Area 02	0	N/A	0	0	0	0
Area 03	136	N/A	0	0	0	0
Area 04	0	N/A	0	0	0	0
Area 05	43	N/A	0	2	0	0
Area 06	0	N/A	0	0	0	0
Area 07	52	N/A	0	0	0	0
Area 08	0	N/A	0	0	0	0
Area 09	0	N/A	0	0	0	0
Area 10	3	N/A	0	0	0	0
Area 11	0	N/A	0	0	0	0
Area 12	0	N/A	0	0	0	0
Area 13	0	N/A	0	0	0	0
Area 14	79	N/A	51	27	0	0
Area 15	16	N/A	0	10	0	0
Area 16	0	N/A	0	0	0	0
<b>Total Number of Participants on Waiting List for AAAs - Home Delivered Meals</b>		N/A			0	0
	369		51	39	0	0
<b>Grand Total of Participants on Waiting List for AAAs - Home Delivered Meals</b>						
	459					

# Medicaid Waiver Admin.

Management and Responsibility Statement - **September 2006**

		SFY 07 to DATE				
	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	33,405		94,018	224,723	130,705	973,799
.2 Services o/t Personal	1,339		3,640	9,539	5,900	38,157
.3 Services by Contract	3,333		45,338	101,307	55,968	405,226
.4 Supplies	38		5,287	7,650	2,363	30,600
.5 Equipment	0		1	3,400	3,399	13,600
.7 Services	0		6,840	302,553	295,712	1,210,210
.8 In State Travel	4		397	1,063	665	4,250
.9 Out of State Travel	0		0	1,275	1,275	5,100
	-----		-----	-----	-----	-----
Total Cash Expense	38,119		155,521	651,509	495,987	2,680,942
<u>Cash Balances</u>						
Federal Funds	0	44,492	81,181		(36,689)	
State Appropriation	0	144,859	74,341		70,519	
State Transfer (CHOICE)	-	-	-		0	
	-----	-----	-----		-----	
Total Revenue	0	189,352	155,521		33,830	

**Actual FY06 Spend: \$ 519,734**

Program Description:

## Assisted Living Ombudsman Program

Management Responsibility Statement - **September 2006**

		SFY 07 to DATE				
	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY 07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	4,667		14,001	15,103	1,102	65,446
.2 Services o/t Personal	277		788	1,250	462	5,000
.3 Services by Contract	0		16,156	16,389	233	65,554
.4 Supplies	833		833	750	(83)	3,000
.5 Equipment	0		0	0	0	0
.7 Services / State Funds	24,057		47,364	75,000	27,636	300,000
.8 In State Travel	0		361	1,500	1,139	6,000
.9 Out of State Travel	0		678	1,250	572	5,000
	-----		-----	-----	-----	-----
Total Expenses	29,833		80,180	111,242	31,061	450,000
<u>Cash Balances</u>						
State Appropriation	0	141,127	46,147		94,980	
Title VII - Federal	4,373	31,413	34,033		(2,620)	
	-----	-----	-----		-----	
Total Revenue	4,373	172,540	80,180		92,360	

Actual FY06 Spend \$361,618

Program Description:

## Adult Guardianship Services Program

Management Responsibility Statement - September 2006

		SFY 07 to DATE				
	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY 07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	0		0	10,158	10,158	44,018
.2 Services o/t Personal	35		67	125	58	500
.3 Services by Contract	0		0	2,887	2,887	11,547
.4 Supplies	0		0	322	322	1,287
.5 Equipment	0		0	0	0	0
.7 Services	27,778		55,926	107,662	51,735	430,646
.8 In State Travel	0		0	619	619	2,475
.9 Out of State Travel	0		0	519	519	2,074
	-----		-----	-----	-----	-----
Total Cash Expense	27,812		55,993	122,290	66,297	492,547
<u>Cash Balances</u>						
State Appropriation	0	205,453	55,993		149,460	
	-----	-----	-----		-----	
Total Revenue	0	205,453	55,993		149,460	

Actual FY06 Spend \$423,736

Program Description:

## Monthly Adult Guardianship Statistics

Agency	Clients Served	Clients on Wait List	Average Cost to Serve Each Client*
Allen County MHA	83	86	\$1,595
Marion County MHA	46	0	\$2,198
Area 6 LifeStream Services, Inc.	27	36	\$2,917
Area 11 Aging & Comm.Svcs of So.Central Ind., Inc.	28	5	\$3,666
Area 12 LifeTime Resources, Inc.	49	7	\$2,448
<b>Total</b>	<b>233</b>	<b>134</b>	<b>\$12,824</b>

\*Each Guardianship provider is required to match, with funds or services, at least 25% of the funds received by the FSSA Division of Aging.

The average cost to serve each client is calculated using the number of clients served and the agencies total budget including funds from the FSSA D

**\* These statistics are taken from the 4th Quarter Report (4/1/06-6/30/06) as the 1st Quarter statistics are not due until 10/31/06**

# AGING CENTRAL OFFICE ADMINISTRATION

Management Responsibility Statement - **September 2006**

	Current Month Actual	Revenue Received	Actual Spent	Budget	Variance	SFY 07 BUDGET
<u>Expenditures</u>						
.1 Salaries, Wages	0		0	56,968	56,968	246,860
.2 Services o/t Personal	0		0	750	750	3,000
.3 Services by Contract	0		0	302,398	302,398	1,209,590
.4 Supplies	0		0	100	100	400
.5 Equipment	0		0	0	0	0
.7 Grants, Distribution	0		0	8,638	8,638	34,550
.8 In State Travel	0		0	750	750	3,000
.9 Out of State Travel	0		0	650	650	2,600
	-----		-----	-----	-----	-----
Total Cash Expense	0		0	370,253	370,253	1,500,000
<u>Cash Balances</u>						
Transferred In (DRS 1000-108600)	0	0	0		0	
	-----	-----	-----		-----	
Total Revenue	0	0	0		0	

Actual FY06 Spend: No history, new accou

Program Description:

*Strategic Objectives*

generate

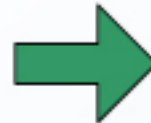
*Projects*

Increase Service Delivery by the  
Area Agencies on Aging (AAAs)



Area Agencies on Aging Project (Project AAA)

Expand the  
Capacity of Community  
Options for Aging Hoosiers



- Capacity Framework Project
- Adult Foster Care Formation Project
- Congregate Care Formation Project
- Home Care Services Enhancement Project
- Adult Day Services Enhancement Project
- Assisted Living Enhancement Project

Improve the Coordination of  
Access to Aging Services



Access Coordination Project

Improve the Awareness of  
Aging Services



OPTIONS Awareness Project

Rebalance of LTC Funding  
to Home & Community  
Based Services



Rebalanced funding is an outcome of the projects above



Division of Aging - Project Scorecard  
Family and Social Services Administration  
Division of Aging  
Month Ending October 2006

STRATEGIC INITIATIVE	PROJECT NAME	BRIEF PROJECT DESCRIPTION	CURRENT STATE	PHASE 1	PHASE 2	PHASE 3	PROJECT PHASE	PROJECT STATUS
<b>Project AAA</b>								
Increase Service Delivery by the AAAs	<b>Project AAA</b>	FSSA has found that the administration and delivery of services at the AAA level lack coordination, consistency and standardization throughout the state and that there are varying degrees of compliance with contractual obligations. Therefore FSSA seeks	Even though the RFI is not back in house the process of analyzing current processes and defining the future state is being carried out.	7-28 Deliverables - - SFY 07 Contract - New Manual Claims/Billing Process - New Excel SS to track new Claims / Billing - New Waitlist Mgmnt Policy / Process	9-29 Deliverables - - Begin SFY 08 Contract - Define all requirements for Medicaid Admin Claiming (MAC) and make preparations for pilot - Define requirements for a automating Claims/ Billing Process - apply MAC approach	N/A	Executing	●
	<i>Fiscal Management - Claims Billing Process</i>	Redesign AAA Claim/Billing process		Complete		N/A		●
	<i>Contract / Program Management</i>	Develop Performance Standards			In Process	N/A		●
	<i>Contract Revision</i>	The contracts are being revised to reflect changes addressed above.			In Process	N/A		●
<b>Aging Reform Initiative</b>								
Expand Capacity to Aging Hoosiers	<b>Capacity Framework Project</b>	The goals and objectives of Capacity Framework is to completely understand potential funding streams, cash flow and define a plan to revise them if necessary, and define a strategic financial approach to benefit this agency in moving towards their defined strategic objectives.	This project is 75% complete. Rates are defined, but currently being discussed between Aging & DDRS. The A&D Waiver is being amended to reflect the transition to 300% SSI.	6-30 Deliverables - - SFY 07 Aging Budget - A&D Waiver Amendment for 300% SSI Submission - Agreed upon Rates Structure	7-30 Deliverables - - A&D Waiver Amendment for Rates Submission	N/A	Executing	●
	<i>Rates</i>	Analyze Rates: State Plan, Waiver, Title III, SSBG, CHOICE, then adjust accordingly to incentivise the market towards HCBS.	Complete	Complete	Adjustment of 2 A&D Waiver Rates Pending	N/A		
	<i>Uniform Eligibility - 300% SSI</i>	Change A&D Waiver eligibility to match CHOICE at 300% of SSI.	In Process	Complete	CMS Approval Final Step	N/A		●
	<i>DA Budget for SFY 2007</i>	Use the Aging SFY 2007 Budget as a tool to implement the Aging Reform Initiative.	Complete	Complete	N/A	N/A		
	<i>Quality Assessment Fee (QAF)</i>	Utilize the QAF to assist with NF Bed Closure	Complete	Complete	N/A	N/A		
	<b>• Adult Foster Care Formation Project</b>	Currently there is no Aging program for Medicaid Adult Foster Care in the State of Indiana. The purpose of this project is to create and execute this program in Indiana.	Phase 1 - Complete	6-30 Deliverables - - AFC Rates Decision - OMPP Change Control to get system changes initiated AFC	7-30 Deliverables - - AFC Ribbon cutting for new Program		Completed	
	<b>• Adult Day Services Enhancement Project</b>	Currently there is a limited number of Aging programs for Medicaid Adult Day Services in the State of Indiana. The purpose of this project is to expand this program in Indiana.	Phase 1 - Complete		7-30 Deliverables - - AAA Tour Begins		Completed	
	<b>• Assisted Living Enhancement Project</b>	Currently there is a limited number of Aging programs for Medicaid Assisted Living Services in the State of Indiana. The purpose of this project is to expand this program in Indiana.	Phase 1 - Complete		7-30 Deliverables - - AAA Tour Begins		Completed	
	<b>• Congregate Care Formation Project</b>	Currently there is no Aging program for Medicaid Congregate Care in the State of Indiana. The purpose of this project is to create and execute this program in Indiana.	Phase 3 - Cancelled				Cancelled	●
	<b>• Home Care Services Enhancement Project</b>	Currently there is a limited number of Medicaid paid Home Care Services providers in the State of Indiana. The purpose of this project is to expand this program in the State of Indiana.	Phase 3 - Cancelled				Cancelled	●

	• <b>AFC Rule Promulgation</b>		Phase 2 - In Process				Initiating	○
	• <b>AL Rule Promulgation</b>		Phase 2 - In Process				Initiating	○
	• <b>Amend Waiver - AL to A&amp;D</b>		Phase 2 - In Process				Initiating	○
	• <b>Amend Waiver - Revise # of AFC beds</b>		Phase 2 - In Process				Initiating	○
	• <b>ADS Business Awareness Project</b>		Phase 2 - In Process				Initiating	○
Improve Coordination of Access to Aging Services	<b>Elder Affairs Project</b>							
	• <b>Transportation Formation Project</b>		Phase 2 - In Process				Initiating	○
	• <b>Housing Formation Project</b>		Phase 2 - In Process				Initiating	○
	• <b>NF Rate Cap Project</b>		Phase 2 - In Process				Initiating	○
Improve Coordination of Access to Aging Services	<b>Access Coordination Project</b>	The goals and objectives of Access Coordination is to ensure that the foundation is laid for Capacity Expansion. Some of the topics around this piece are Uniform Assessment, clearing the waitlist, defining-empowering-identifying Transition Teams.	This project is broken into multiple phases. Phase 1 is 15% complete.	6-30 Deliverables -  - Transition Team Defined - Preparation for RFP, or discussions with internal vendors for expanded role	9-30 Deliverables -  - Locate Transition Team Candidates - AAAs, EDS, RFI Execution / or contract revision - Create Indiana Transition Team Manual	10-30 Deliverables -  - Transition Teams Functional	Executing	●
	<i>Uniform Assessment Process</i>	Redefine the current assessment too	Phase 3 - On Hold					○
	<i>Transition Teams - Definition / Creation</i>	Define / Create / Empower / Strategize use of Transition Teams	Phase 1 - Complete	Complete				
	<i>Transition Teams - Execution</i>	Hire / Train / Deploy Transition Teams	Phase 2 - In Process				Executing	●
	<i>Transition Teams RFP</i>	Search for a private entity that can provide NF Transition Services	Phase 2 - In Process				Initiating	○
	• <b>Closure and Conversion Project</b>		Phase 2 - In Process				Initiating	○
	<i>Etraining Day for NF Closure Process</i>							○
	<i>Inventory Current Waitlist for Waiver / CHOICE</i>	Work with AAAs to determine who is currently on the waitlist.	Phase 1 - Complete	Complete				
	<i>Establish Waitlist Prioritization Criteria</i>	Reassess current waitlist according to new assessment tool.	Phase 3 - On Hold					○
	<i>Establish an effective Options Counseling Program</i>	Define / Create / Strategize / Deploy use of an Effective Options Counseling Program	Phase 3 - On Hold					○
	<i>Incentivise Case Managers to make HCBS placements.</i>	Tilt the balance of the current system towards HCBS	Phase 3 - On Hold					○
	<i>Coordinate w/ DFR for AAA presence</i>	Inter-Agency leverage	Phase 3 - On Hold					○
	<i>Coordinate w/ INDOT to use Transportation Grant</i>	Inter-Agency leverage	Phase 3 - On Hold					○
	<i>Completely revise the NF LOC</i>	OMPP Strategic Objective	Phase 4 - Hold					○
Improve Awareness of Aging Services	<b>Options Awareness Project</b>	The Options Awareness Project deals with critical communications that need to be addressed for topics in all Aging projects.	Initial Planning Meetings	6-30 Deliverables -  - Brand the Options Program - Options Website - Launch Aging Reform Agenda	Begins 6-30, Ends 8-30 Deliverables -  - Black Expo - State Fair	Begins 6-06, Ends 2-07 Recurring Deliverables -  - AAA Provider Recruitment Meetings	Executing	●
	<i>Phase 1 - Launch Aging Reform Initiative</i>	The OPTIONS Awareness Launch	Complete	Phase 1 - Complete			Complete	
	<i>Phase 2 - Black Expo, State Fair</i>	Promote	Complete		Phase 2 - Complete		Complete	
	<i>Phase 3 - Road Tour to promote Options Programs</i>	The road tour launched in Gary, IN , followed by Richmond, IN 8 to 10 cities to follow.	Executing			Phase 3 - In Process	3	●
	<i>Phase 4 -</i>							○
	<i>Phase 5 -</i>							○

LEGEND STATUS	LEGEND
PROJECT NOT STARTED YET	○
PROJECT ON TARGET	●
PROJECT ALERT	●
PROJECT AT RISK	●
PROJECT SCRUBBED	●

All Titles in bold are projects.  
All Titles in itanlics are sub-projects.



Division of Aging - Project Scorecard  
Family and Social Services Administration  
Closing Projects - Division of Aging  
Month Ending October 2006

STRATEGIC INITIATIVE	PROJECT NAME	BRIEF PROJECT DESCRIPTION	CURRENT STATE	PHASE 1	PHASE 2	PHASE 3	PROJECT PHASE	PROJECT STATUS
Aging Reform Initiative								
Expand Capacity to Aging Hoosiers	<b>Capacity Framework Project</b>	The goals and objectives of Capacity Framework is to completely understand potential funding streams, cash flow and define a plan to revise them if necessary, and define a strategic financial approach to benefit this agency in moving towards their defined	This project is 75% complete. Rates are defined, but currently being discussed between Aging & DRS. The A&D Waiver is being amended to reflect the transition to 300% SSI.	6-30 Deliverables - - SFY 07 Aging Budget - A&D Waiver Amendment for 300% SSI Submission - Agreed upon Rates Structure	7-30 Deliverables - - A&D Waiver Amendment for Rates Submission	N/A	Executing	●
	<i>Rates</i>	Analyze Rates: State Plan, Waiver, Title III, SSBG, CHOICE, then adjust accordingly to incentivise the market towards HCBS.	Complete	Complete	Adjustment of 2 A&D Waiver Rates Pending	N/A		
	<i>Uniform Eligibility - 300% SSI</i>	Change A&D Waiver eligibility to match CHOICE at 300% of SSI.	In Process	Complete	CMS Approval Final Step	N/A		●
	<i>DA Budget for SFY 2007</i>	Use the Aging SFY 2007 Budget as a tool to implement the Aging Reform Initiative.	Complete	Complete	N/A	N/A		
	<i>Quality Assessment Fee (QAF)</i>	Utilize the QAF to assist with NF Bed Closure.	Complete	Complete	N/A	N/A		
	• <b>Adult Foster Care Formation Project</b>	Currently there is no Aging program for Medicaid Adult Foster Care in the State of Indiana. The purpose of this project is to create and execute this program in Indiana.	Phase 1 - Complete	6-30 Deliverables - - AFC Rates Decision - OMPP Change Control to get system changes initiated AFC	7-30 Deliverables - - AFC Ribbon cutting for new Program		Completed	
	• <b>Adult Day Services Enhancement Project</b>	Currently there is a limited number of Aging programs for Medicaid Adult Day Services in the State of Indiana. The purpose of this project is to expand this program in Indiana.	Phase 1 - Complete		7-30 Deliverables - - AAA Tour Begins		Completed	
	• <b>Assisted Living Enhancement Project</b>	Currently there is a limited number of Aging programs for Medicaid Assisted Living Services in the State of Indiana. The purpose of this project is to expand this program in Indiana.	Phase 1 - Complete		7-30 Deliverables - - AAA Tour Begins		Completed	
	• <b>Congregate Care Formation Project</b>	Currently there is no Aging program for Medicaid Congregate Care in the State of Indiana. The purpose of this project is to create and execute this program in Indiana.	Phase 3 - Cancelled				Cancelled	●
	• <b>Home Care Services Enhancement Project</b>	Currently there is a limited number of Medicaid paid Home Care Services providers in the State of Indiana. The purpose of this project is to expand this program in the State of Indiana.	Phase 3 - Cancelled				Cancelled	●
Improve Awareness of Aging Services	<b>Options Awareness Project</b>	The Options Awareness Project deals with critical communications that need to be addressed for topics in all Aging projects.	Initial Planning Meetings	6-30 Deliverables - - Brand the Options Program - Options Website - Launch Aging Reform Agenda	Begins 6-30, Ends 8-30 Deliverables - - Black Expo - State Fair	Begins 6-06, Ends 2-07 Recurring Deliverables - - AAA Provider Recruitment Meetings	Complete	
	<i>Phase 1 - Launch Aging Reform Initiative</i>	The OPTIONS Awareness Launch	Complete	Phase 1 - Complete			Complete	
	<i>Phase 2 - Black Expo, State Fair</i>	Promote	Complete		Phase 2 - Complete		Complete	
	<i>Phase 3 - Road Tour to promote Options Programs</i>	The road tour launched in Gary, IN , followed by Richmond, IN, 8 to 10 cities to follow.	Executing			Phase 3 - In Process	Complete	



Division of Aging - Project Scorecard  
Family and Social Services Administration  
New Projects - Division of Aging  
Month Ending October 2006

STRATEGIC INITIATIVE	PROJECT NAME	BRIEF PROJECT DESCRIPTION	CURRENT STATE	PHASE 1	PHASE 2	PHASE 3	PROJECT PHASE	PROJECT STATUS
Aging Reform Initiative								
Expand Capacity								
	• AFC Rule Promulgation		Phase 1 - In Process				Initiating	○
	• AL Rule Promulgation		Phase 1 - In Process				Initiating	○
	• Amend Waiver - AL to A&D		Phase 1 - In Process				Initiating	○
	• Amend Waiver - Revise # of AFC beds		Phase 1 - In Process				Initiating	○
	• ADS Business Awareness Project		Phase 1 - In Process				Initiating	○
Elder Affairs Project								
	• Transportation Formation Project		Phase 1 - In Process				Initiating	○
	• Housing Formation Project		Phase 1 - In Process				Initiating	○
	• NF Rate Cap Project		Phase 1 - In Process				Initiating	○

LEGEND STATUS	LEGEND
PROJECT NOT STARTED YET	○
PROJECT ON TARGET	●
PROJECT ALERT	●
PROJECT AT RISK	●
PROJECT SCRUBBED	●

All Titles in bold are projects.  
All Titles in italicics are sub-projects.